# Phylogenetic Study by the Morphological and Molecular Analyses of Japanese Planktonic *Anabaena* Species

# Akihiro Tuji\* and Yuko Niiyama

Department of Botany, National Museum of Nature and Science, Amakubo 4–1–1, Tsukuba, 305–0005 Japan \*E-mail: tuji@kahaku.go.jp

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**Abstract** Molecular analyses of nineteen species of planktonic *Anabaena* strains collected from eutrophic lakes and ponds in Japan were conducted and the phylogenetic relationships compared. Using cultured strains with clearly identified morphological characters, there was no discrepancy between the identification results from the morphological study and the cluster classification results from the DNA analyses. The cultured strains were divided into four clusters based on the information from the 16S rDNA and *rbcLX* (*rbcL* and *rbcX*) analyses. The forms and dimensions of vegetative cells and akinetes as well as the relative location of akinetes to heterocytes are important for distinguishing planktonic *Anabaena* species. We also propose a new combination, *Sphaerospermum oumianum* (M. Watanabe) Tuji et Niiyama comb. nov. for *Anabaena oumiana*.

Key words : *Anabaena, Anabaena oumiana*, culture, Japan, morphology, planktonic, *rbcL*, *rbcX*, rDNA, *Sphaerospermum oumianum* (M. Watanabe) Tuji et Niiyama comb. nov.

#### Introduction

To examine morphological variations among Japanese *Anabaena* strains, we collected many plankton samples from different localities throughout Japan, obtaining more than a hundred strains. Nine species with coiled trichomes have already been classified from the results of microscopic observation (Watanabe *et al.*, 2004). In this study, molecular analyses of planktonic *Anabaena* strains with either coiled or straight trichomes were conducted and the phylogenetic relationships among them compared.

As Komárek points out (Komárek, 2006), it is not common for the names of cultured strains to be corrected or updated based on subsequent studies, or misidentifications of cultured strains to be corrected in collections list and databases. Phylogenetic trees derived from molecular analysis of misidentified cultured strains thus may not reflect new results from morphological studies. To prevent such a discrepancy from occurring, in the present study we used our own strains, which had clearly defined origins and clearly identified ecological and morphological characters.

# **Materials and Methods**

# **Cultured strains**

The forty-eight strains used in this study are shown in Table 1. Most of the strains were collected from eutrophic lakes and ponds in Japan, as shown in Fig. 1, during 1990 to 1991 and 2001 to 2002. They were isolated and maintained in the stock room of the Department of Botany, National Museum of Nature and Science as TAC (Tsukuba Algal Collection). These strains are now deposited in the Microbial Culture Collection at the National Institute for Environmental Studies (NIES), Japan, excluding TAC111. Isolation was done by the pipette washing method under a binocular. Throughout this study, 10 ml of NaCB medium (Ichimura and Watanabe, 1977) contained in a screw cap test tube (18

| Species                               | Culture ID<br>TAC ID | NIES ID         | Localities  | DDBJ ac<br>rbcL  | DDBJ accession ID<br>cL 16S | Original publication<br>for morphology |
|---------------------------------------|----------------------|-----------------|---|------------------|-----------------------------|--|
| Anabaena kisseleviana                 | TAC34                | NIES807         | Lake Kasumigaura, Ibaraki, Japan                        | AB551484         | AB551437                    |  |
| Anabaena flos-aquae                   | TAC99                | NIES1668        | Lake Suwa-ko, Nagano, Japan                             | AB551485         | AB551438                    |  |
| Anabaena crassa                       | TAC111               | 1               | Shigure Dam, Tokyo, Japan                               | AB551486         | AB551439                    |  |
| Anabaena mucosa                       | TAC425               | NIES1677        | Lake Toro-ko, Hokkaido, Japan                           | AB551487         | AB551440                    | Niiyama, 1996; Watanabe et al., 2004   |
| Anabaena smithii                      | TAC431               | NIES820         | Hirosakijo-hori, Aomori, Japan                          | AB551488         | AB551441                    | Niiyama, 1996                          |
| Anabaena crassa                       | TAC436               | NIES1652        | Lake Akan-ko, Hokkaido, Japan                           | AB551489         | AB551442                    | Niiyama, 1996                          |
| Anabaena lemmermannii                 | TAC437               | NIES808         | Lake Akan-ko, Hokkaido, Japan                           | AB551490         | AB551443                    | Niiyama, 1996                          |
| Anabaena lemmermannii                 | TAC438               | NIES1673        | Lake Akan-ko, Hokkaido, Japan                           | AB551491         | AB551444                    | Niiyama, 1996                          |
| Anabaena affinis                      | TAC439               | NIES1639        | Lake Shirarutoro-ko, Hokkaido, Japan                    | AB551492         | AB551445                    | Niiyama, 1996                          |
| Anabaena crassa                       | TAC443               | NIES1653        | Lake Kasumigaura, Ibaraki, Japan                        | AB551493         | AB551446                    | Niiyama, 1996 (as Anabaena spiroides)  |
| Anabaena flos-aquae                   | TAC446               | NIES1672        | Lake Kasumigaura, Ibaraki, Japan                        | AB551494         | AB551447                    |  |
| Anabaena heterospora                  | TAC447               | NIES1697        | a pond in Watarase flood-control zone,<br>Tochioi Tanan | AB551495         | 7.66866BA                   | Watanabe, 2006                         |
| Andhana norainioa                     | TACAAO               | NIFS876         | I abe Sacami-bo Kanacawa Janan                          | A R551/06        | A B551448                   | Watanaha $at al 0004$                  |
| Anabaena acramica<br>Anabaena smithii | TAC450               | NIFS822         | I ake Akan-ko Hokkaido Ianan                            | A R551497        | AR551449                    | Nijvama 1996                           |
| Anahaena ellintica                    | TAC453               | NIES1667        | Lake Shirakaha-ko Nagano Janan                          | AB551498         | AB551450                    | Watanahe 2007                          |
| Anabaena affinis                      | TAC454               | NIES1642        | Lake Tsukui-ko, Kanagawa, Japan                         | AB551499         | AB551451                    |  |
| Anabaena ucrainica                    | TAC455               | NIES1696        | Lake Tsukui-ko, Kanagawa, Japan                         |                  | AB551452                    | Watanabe <i>et al.</i> , 2004          |
| Anabaena aphanizomenoides             | TAC456               | NIES1643        | a pond, Ibaraki, Japan                                  | AB551500         | AB551453                    |  |
| Anabaena oumiana                      | TAC464               | NIES1678        | Lake Inba-numa, Chiba, Japan                            | AB551501         | AB551454                    | Watanabe et al., 2004                  |
| Anabaena planctonica                  | TAC472               | NIES1683        | Nigo-ike pond, Hyogo, Japan                             | AB551502         | AB551455                    |  |
| Anabaena crassa                       | TAC474               | NIES1657        | Nigo-ike pond, Hyogo, Japan                             | AB551503         | AB551456                    |  |
| Anabaena flos-aquae                   | TAC475               | NIES1674        | Nigo-ike pond, Hyogo, Japan                             | AB551504         | AB551457                    |  |
| Anabaena reniformis                   | TAC478               | NIES1690        | Shin-ike pond, Hyogo, Japan                             |                  | AB551458                    | Watanabe <i>et al.</i> , 2004          |
| Anabaena reniformis                   | TAC481               | NIES1693        | Tatsugaya-ike pond, Hyogo, Japan                        | AB551505         | AB551459                    | Watanabe <i>et al.</i> , 2004          |
| Anabaena reniformis                   | TAC484               | NIES1694        | Lake Tega-numa, Chiba, Japan                            | AB551506         | AB551460                    | Watanabe <i>et al.</i> , 2004          |
| Anabaena crassa                       | TAC485               | NIES1658        | Lake Biwa-ko, Shiga, Japan                              |                  | AB551461                    |  |
| Anabaena crassa                       | TAC494               | NIES1665        | a pond, Niigata, Japan                                  |                  | AB551462                    |  |
| Anabaena circinalis                   | TAC496               | NIES1646        | Lake Shiroyama-ko, Kanagawa, Japan                      | AB551507         | AB551463                    |  |
| Anabaena circinalis                   | TAC500               | NIES1651        | Lake Shiroyama-ko, Kanagawa, Japan                      |                  | AB551464                    |  |
| Anabaena circinalis                   | TAC503               | NIES1878        | Lake Shiroyama-ko, Kanagawa, Japan                      | AB551509         | AB551465                    |  |
| Anabaena akankoensis                  | TAC505               | NIES1875        | Lake Akan-ko, Hokkaido, Japan                           |                  | AB551466                    | Watanabe, 2003; Watanabe et al., 2004  |
| Anabaena circinalis                   | TAC507               | <b>NIES1880</b> | Lake Inba-numa, Chiba, Japan                            | AB551510         | AB551467                    |  |
| Anabaena oumiana                      | TAC509               | NIES1904        | Funada-ike pond, Chiba, Japan                           |                  | AB551468                    | Watanabe <i>et al.</i> , 2004          |
| Anabaena crassa                       | TAC514               | NIES1894        | Lake Inba-numa, Chiba, Japan                            |                  | AB551469                    |  |
| Anabaena crassa                       | TAC515               | NIES1895        | a pond, Osaka, Japan                                    | AB551511         | AB551470                    |  |
| Anahama awaga                         |                      |                 |   | C + L + L L (L + |                             |  |

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#### Japanese Planktonic Anabaena

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| Original publication<br>for morphology | Watanabe <i>et al.</i> , 2004<br>Watanabe <i>et al.</i> , 2004<br>Watanabe <i>et al.</i> , 2004<br>Watanabe <i>et al.</i> , 2004   |
|--|--|
| DDBJ accession ID<br>ocL 16S           | AB551472<br>AB551473<br>AB551473<br>AB551474<br>AB551475<br>AB551476<br>AB551479<br>AB551479<br>AB551479<br>AB551480<br>AB551480<br>AB551481<br>AB551481<br>AB551483<br>AB551483   |
| DDBJ ac<br>rbcL                        | AB551513<br>AB551514<br>AB551515<br>AB551516<br>AB551516<br>AB551516<br>AB551518<br>AB551519<br>AB551519   |
| Localities                             | Lake Suwa-ko, Nagano, Japan<br>Lake Biwa-ko, Shiga, Japan<br>Lake Hachiro-gata, Akita, Japan<br>a pond, Osaka, Japan<br>Mishima-ike pond, Shiga, Japan<br>Lake Hachiro-gata, Akita, Japan<br>Lake Mikata-ko, Fukui, Japan<br>Lake Shinotsu-ko, Hokkaido, Japan<br>a pond, Tottori, Japan<br>Lake Kusyu-ko, Hokkaido, Japan<br>Lake Kusyu-ko, Hokkaido, Japan<br>Lake Kusyu-ko, Hokkaido, Japan<br>Lake Kusyu-ko, Hokkaido, Japan |
| NIES ID                                | NIES1887<br>NIES1881<br>NIES1939<br>NIES1942<br>NIES1949<br>NIES1949<br>NIES1934<br>NIES1934<br>NIES1931<br>NIES1931<br>NIES1931<br>NIES1931<br>NIES1920<br>NIES1920   |
| Culture ID<br>TAC ID                   | TAC525<br>TAC529<br>TAC538<br>TAC538<br>TAC543<br>TAC543<br>TAC541<br>TAC561<br>TAC561<br>TAC561<br>TAC583<br>TAC583<br>TAC583   |
| Species                                | Anabaena crassa<br>Anabaena crassa<br>Anabaena pseudocompacta<br>Anabaena spiroides<br>Anabaena spiroides<br>Anabaena minispora<br>Anabaena planctonica<br>Anabaena mendotae<br>Anabaena mendotae<br>Anabaena circinalis   |

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Table 1. (Continued)

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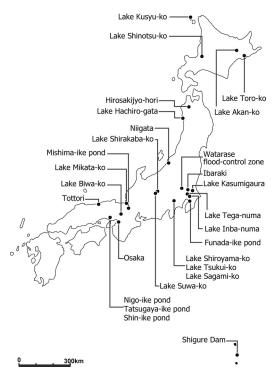


Fig. 1. Localities of strains cultured and used in this study.

mm×150 mm) was used. The cultures were illuminated by cool-white fluorescent lamps, with a photon flux density of *ca*. 20  $\mu$ mol/m<sup>2</sup>/sec, a photoperiod of 8 hours light and 16 hours dark, and a temperature of 18°C or 20°C.

Morphological observations such as the forms and dimensions of vegetative cells, heterocytes, akinetes and trichomes as well as the relative location of akinetes to heterocytes were conducted under the microscope using 100 times objective oil immersion lenses. The morphological observations were performed for the cultured strains listed on Table 1, excluding TAC99 and TAC111.

# **DNA** extraction and amplification

DNA was extracted using GenomicPrep (Amersham Biosciences, NJ) from cultured strains. The PCR of 16S rDNA was performed with prokaryote universal primers: forward primer 8f (Lane *et al.*, 1985) and primer 1480 for heterocytous cyanobacteria (Gugger *et al.*, 2002) using a thermal cycler (iCycler) with Ex Taq

DNA polymerase (Takara, Tokyo, Japan). The PCR of *rbcLX* (*rbcL* and *rbcX*) was performed with the CW and CX primer for *Anabaena* species (Rudi *et al.*, 1998). PCR products were purified with ExoSAP-IT (USB Corporation, Cleveland, OH) following the instruction manual. The cycle sequencing samples were purified by ethanol precipitation. Sequencing was conducted using an ABI PRISM 3130xl Genetic Analyzer (Applied Biosystems). The obtained sequences were assembled using ChromasPro (Technelysium Pty Ltd., Tewantin).

## **Phylogenetic reconstruction**

The 16S rDNA and *rbcLX* sequences were aligned manually with the alignment editor "BIOEDIT" (Tom Hall, CA) on a Windows XP operating system. Phylogenetic inferences were made using two software packages: PAUP 4.0\* (phylogenetic analyses using parsimony) (Swofford, 2002) and MrBayes (V. 3.0b4) (Huelsenbeck and Ronquist, 2001). The data sets were subjected to the model test program (V. 3.06) to ascertain the appropriate model of evolution for the data sets. The Bayesian analysis of the 16S DNA data sets was conducted on GTR+invariable+gamma (GTR+I+G) as the best-fit model. The Bayesian analysis of the *rbcLX* data sets was also conducted on GTR+invariable+gamma (GTR+I+G) as the best-fit model. We ran the Bayesian search using these models during 1,000,000 generations, and saved every 1000th tree.

## Results

We succeeded in sequencing 48 strains for 16S rDNA (Fig. 2) and 35 strains for *rbcLX* (Fig. 3). The succession rate of *rbcLX* was relatively lower than that of 16S rDNA. A long insertion was found in seven strains between the *rbcX* and *rbcS* region. The region of this insertion was the same place reported by Rudi *et al.* (1998). This insertion was omitted from the data set for Bayesian analysis.

The forms and dimensions of the vegetative

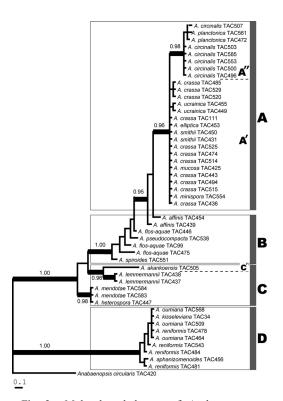


Fig. 2. Molecular phylogeny of *Anabaena* taxa using 16S rDNA. The scale bar indicates 0.1 nucleotide substitutions per site. Numbers above the branches indicate Bayesian posterior probabilities. Bold lines mean >.95 Bayesian posterior probabilities.

cells, heterocytes, akinetes and trichomes were measured in each strain, i.e., the width and length of vegetative cells (Figs. 4, 5), width, length and length/width ratios of akinetes (Figs. 6–8), diameter of the trichome coils (Fig. 9) and number of cells between the heterocytes and akinetes (Fig. 10). The order of the strain numbers in Figs. 4–10 corresponds to those of Fig. 2.

The cultured strains can be divided into four clusters, **A**, **B**, **C** and **D**, using the information from the 16S rDNA and *rbcLX* analyses (Figs. 2, 3). In addition, cluster **A** can be divided into the subclusters **A'** and **A''** based on 16S rDNA analysis. Subcluster **A'** contains *Anabaena circinalis* and *A. planctonica*, and subcluster **A''** contains *A. crassa*, *A. ucrainica*, *A. elliptica*, *A. smithii*, *A. mucosa* and *A. minispora*. However, the division

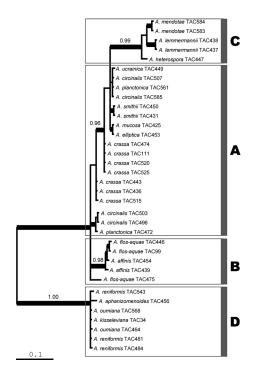


Fig. 3. Molecular phylogeny of *Anabaena* taxa using *rbcL* and *rbcX* DNA. The scale bar indicates 0.1 nucleotide substitutions per site. Numbers above the branches indicate Bayesian posterior probabilities. Bold lines mean >.95 Bayesian posterior probabilities.

between A' and A'' is not supported by *rbcLX* analysis (Fig. 3). Cluster B contains A. affinis, A. flos-aquae, A. pseudocompacta and A. spiroides. Cluster C contains A. lemmermannii, A. mendotae and A. heterospora. Although A. akankoensis is also included in Cluster C, this species is somewhat different from the other members of Cluster C. Vegetative cells of A. akankoensis overlap with the other members of Cluster C in dimension, but differ from them in shape. In addition, the akinetes of A. akankoensis are sometimes somewhat curved and develop at both sides or scarcely one side of the heterocytes and at one or two cells distant from the heterocytes. When this occurs, the A. akankoensis is considered to be in cluster C'. Cluster D contains A. oumiana, A. kisseleviana, A. reniformis and A. aphanizomenoides.

The width of the vegetative cells is 7.0-16.0

 $\mu$ m in Cluster A', 5.0–13.0  $\mu$ m in Cluster A", 3.5–8.0  $\mu$ m in Cluster B, 3.2–7.0  $\mu$ m in Cluster C, 6.3–8.8  $\mu$ m in Cluster C' and 3.0–8.9  $\mu$ m in Cluster D (Fig. 4). Cluster A tends to have the largest value and Cluster D the smallest one. Clusters B and C are between Cluster A and Cluster D.

The length of the vegetative cells is  $3.8-14.5 \ \mu m$  in Cluster **A**' and  $2.5-21.0 \ \mu m$  in Cluster **A**"; however, it was  $2.5-12.0 \ \mu m$  in Cluster **A**" excluding TAC453,  $3.5-8.0 \ \mu m$  in Cluster **B**,  $2.0-8.2 \ \mu m$  in Cluster **C** ( $5.0-11.5 \ \mu m$  in Cluster **C**') and  $2.5-10.0 \ \mu m$  in Cluster **D** (Fig. 5). There was little difference in the lengths of the vegetative cells between each cluster.

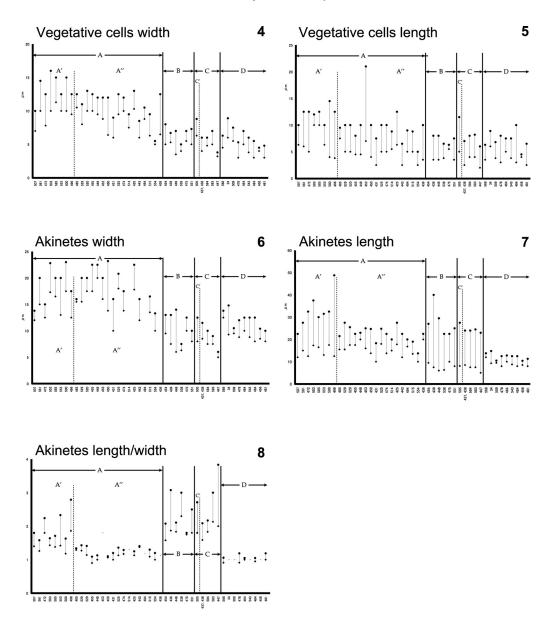
The width of the akinetes was  $12.0-23.0 \,\mu$ m in Cluster A',  $10.0-23.2 \,\mu$ m in Cluster A'',  $6.0-14.0 \,\mu$ m in Cluster B,  $5.0-11.5 \,\mu$ m in Cluster C ( $8.0-12.5 \,\mu$ m in Cluster C') and  $8.0-14.8 \,\mu$ m in Cluster D (Fig. 6). Cluster A tended to have the largest value. There was little difference between the other four clusters.

The length of the akinetes was  $17.5-48.8 \,\mu\text{m}$ in Cluster **A'** (-37.0  $\mu\text{m}$  excluding TAC496),  $10.0-27.5 \,\mu\text{m}$  in Cluster **A''**,  $11.0-40.0 \,\mu\text{m}$  in Cluster **B** (-30  $\mu\text{m}$  excluding TAC439),  $10.0-24.5 \,\mu\text{m}$  in Cluster **C**,  $18.0-27.5 \,\mu\text{m}$  in Cluster **C'** and  $8.0-14.8 \,\mu\text{m}$  in Cluster **D** (Fig. 7). Cluster **A** has the largest value and Cluster **D** the smallest one. There was little difference between Clusters **B** and **C**.

The length/width ratio was 1.2-2.8 in Cluster **A**', 0.9–1.8 in Cluster **A**", 1.6–3.1 in Cluster **B**, 1.6–3.8 in Cluster **C**, 1.8–2.7 in Cluster **C**', and about 1.0 in Cluster **D** (Fig. 8).

Both coiled (regularly or irregularly) and straight trichomes were observed in every cluster (Fig. 9). The diameter of the coils was 30–60  $\mu$ m in many strains in Cluster **A**, but reached to 100–175  $\mu$ m and to 250  $\mu$ m in Cluster **A**', about 20–25  $\mu$ m in Cluster **B**, 37–75  $\mu$ m in Cluster **C**', and *ca*. 20–30  $\mu$ m in Cluster **D**. Cluster **C** contained straight and irregularly coiled trichomes, and no regularly coiled ones.

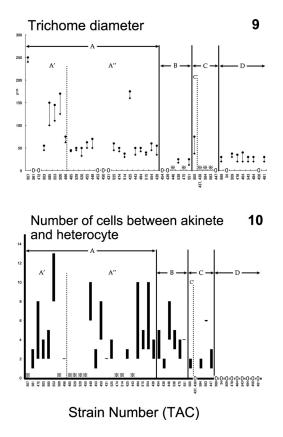
There were 1-13 cells between the akinete and heterocyte in Cluster **A**, 1-8 in Cluster **B**, 1-6 in



# Strain Number (TAC)

Figs. 4-10. Relationships between morphological characters and clusters found in 16S rDNA.

Fig. 4. Vegetative cells width of cultured strains. Fig. 5. Vegetative cells length of cultured strains. Fig. 6. Akinetes width of cultured strains. Fig. 7. Akinetes length of cultured strains. Fig. 8. Akinetes length/width ratios of cultured strains. Fig. 9. Trichomes diameter of cultured strains. If the trichome is straight or irregularly coiled, then the coil diameter is shown as zero or an asterisk is indicated, respective-ly. Fig. 10. Relative location of the akinetes to the heterocytes. Asterisks mean that no heterocyte was observed in the cultured strains, and zero means that the akinete is adjacent to the heterocyte.



Cluster C, excluding TAC437 whose value is zero, and 1-2 in Cluster C'. However in Cluster D, the value was zero, i.e., the akinete was always adjacent to the heterocyte.

The characteristics of the four clusters gained in this study are as follows according to the results from the morphological observations reported above, and in consideration of the previous studies on the Japanese planktonic *Anabaena* species (Watanabe, 1992, 1996a, 1996b, 1998, 2003, 2006 and 2007; Niiyama, 1996; Watanabe *et al.*, 2004),

Cluster A: Vegetative cells spherical, hemispherical, barrel-shaped or somewhat elliptical,  $5.0-16.0 \,\mu\text{m}$  wide,  $2.5-14.5(-21.0) \,\mu\text{m}$  long (Figs. 4, 5); akinetes  $10.0-23.0 \,\mu\text{m}$  wide, 18.0- $37.5(-48.0) \,\mu\text{m}$  long, and oval to cylindrical with length/width ratios 1.2-2.8 in Cluster A', and spherical to wide oval with length/width ratios 0.9-1.8 in Cluster A'' (Figs. 6–8); trichomes regularly coiled or straight (Fig. 9); akinetes distant from heterocytes, the number of cells between akinetes and heterocytes 1–13. Cluster **A** can be divided into two subclusters **A'** and **A''** (Fig. 2). Subcluster **A'** contains Anabaena circinalis and A. planctonica, and subcluster **A''** contains A. crassa, A. ucrainica, A. elliptica, A. smithii, A. mucosa and A. minispora. Although A. ucrainica is treated as a synonym of A. mucosa by Komárek and Zapomelova (2007), we regard them as distinct from each other (Watanabe, 1996a, 2007; Watanabe et al., 2004).

Cluster **B**: Vegetative cells spherical to hemispherical, or barrel-shaped,  $3.5 \,\mu$ m wide,  $3.5-8.0 \,\mu$ m long (Figs. 4, 5); Akinetes elliptical to cylindrical with round ends, sometimes slightly arcuate,  $6.0-14.0 \,\mu$ m wide,  $11-30(-40) \,\mu$ m long, length/width ratios 1.6-3.1 (Figs. 6-8); trichomes regularly or irregularly coiled, or straight (Fig. 9); akinetes distant from heterocytes, the number of cells between akinetes and heterocytes 1-8 (Fig. 10). Cluster **B** contains *Anabaena affinis*, *A. flos-aquae*, *A. pseudocompacta* and *A. spiroides*. A long insertion (ca. 270 bp) was only found in all seven strains in Cluster **B**.

Cluster **C**: Vegetative cells spherical, barrelshaped, or elliptical to cylindrical,  $3.2-7.0 \,\mu\text{m}$ wide,  $2.0-8.2 \,\mu\text{m}$  long (Figs. 4, 5); akinetes long elliptical to cylindrical with round ends,  $5.0-11.5 \,\mu\text{m}$  wide,  $10.0-24.5 \,\mu\text{m}$  long, length/width ratios 1.6-3.8 (Figs. 6–8); trichomes irregularly coiled or straight (Fig. 9); akinetes adjacent to or one to several cells distant from heterocytes (Fig. 10). Cluster **C** contains *Anabaena lemmermannii*, *A. mendotae* and *A. heterospora*.

Cluster C': Vegetative cells lemon-shaped, 6.3–8.8  $\mu$ m wide, 5.0–11.5  $\mu$ m long (Figs. 4, 5); akinetes cylindrical with round ends, sometimes somewhat arcuate, 8.0–12.5  $\mu$ m wide, 18.0–27.5  $\mu$ m long, length/width ratios 1.8–2.7 (Figs. 6–8); trichomes somewhat regularly with a coiling diameter of 37.0–75.0  $\mu$ m (Fig. 9); akinetes one to two cells distant from one or both sides of the heterocytes (Fig. 10). Cluster C' contains *Anabaena akankoensis*.

Cluster **D**: Vegetative cells spherical, barrel- or kidney-shaped,  $3.0-8.9 \,\mu\text{m}$  wide,  $2.5-10.0 \,\mu\text{m}$ 

long (Figs. 4, 5); akinetes spherical to oval, 8.0–14.8  $\mu$ m wide, 8.0–14.8  $\mu$ m long, length/ width ratios almost 1.0 (Figs. 6–8); trichomes regularly coiled with small coiling diameter, 20.0–37.5  $\mu$ m, or straight (Fig. 9); akinetes always adjacent to one or both sides of the heterocytes (Fig. 10). Cluster **D** contains *Anabaena oumiana*, *A. kisseleviana*, *A. reniformis* and *A. aphanizomenoides*. Komárek and Zapomelova (2007) treat *A. oumiana* as a synonym of *A. torques-reginae*, but in accordance with Watanabe's opinion (Watanabe, 1996a, 2007), the former is treated as a distinct species in this article.

## Discussion

Komárek and Anagnostidis (1989) point out that the genus Anabaena is heterogeneous from several morphological and ecological viewpoints, and distinguished by the periphytic or planktonic mode of life and particularly by the ability to produce gas vesicles within the vegetative cells. They established two subgenera, the subgenus Anabaena, which is periphytic and without gas vesicles in the cells (type species: Anabaena oscillarioides Bory ex Born. et Flah. 1886) and the subgenus Dolichospermum (type species: Anabaena flos-aquae Breb. ex Born. et Flah. 1886), which is planktonic and with gas vesicles. Recently, Wacklin et al. (2009) transferred all planktonic Anabaena species into the new genus Dolichospermum.

From the molecular analysis, it was demonstrated that *Aphanizomenon* and planktonic *Anabaena* are very close, but the same species of planktonic *Anabaena* are sometimes found in diverse clusters including both *Anabaena* and *Aphanizomenon* (Gugger *et al.*, 2002; Rajaniemi *et al.*, 2005; Komárek, 2006). The majority of traditional morphological studies depend on the samples directly collected from the field. On the other hand, many molecular analyses depend on the existing cultured strains. When the names of cultured strains are not corrected or updated based on subsequent studies or misidentifications are not corrected and remain on the collections list, the validity of the species name and the phylogenetic trees derived from molecular analyses will be in question. In this study, we used our own cultured strains with clear origins and clearly identified morphological characters (see Niiyama, 1996; Watanabe *et al.*, 2004). There is thus no discrepancy between the identification results from the morphological study and the cluster classification results from the DNA analyses (Figs. 2, 3).

The forms and dimensions of vegetative cells and akinetes as well as the relative location of akinetes to heterocytes are important for distinguishing Anabaena species. On the other hand, the form of trichomes such as straight or coiled, and the dimensions of the coils, do not reflect the phylogeny. TAC496, TAC500 and TAC503 can be identified as Anabaena circinalis from the forms and dimensions of the vegetative cells and akinetes, but the diameters of the coils do not overlap, and are  $62.5-75.0 \,\mu\text{m}$ ,  $125.0-170.0 \,\mu\text{m}$ and 45.0–55.0  $\mu$ m, respectively. The only way A. circinalis can be distinguished from A. planctoni*ca* is that the former has coiled trichomes and the latter has straight ones. It is also difficult to distinguish A. smithii from A. crassa or A. ucrainica by the forms and dimensions of the vegetative cells and akinetes.

Though Cluster **A** has less molecular diversity, it includes many taxa which are common in Japanese lakes and ponds. From consideration of the morphological characters, *Anabaena viguieri* Denis et Fremy and *A. citrispora* M. Watanabe will be in Cluster **A** (Cluster **A'**). Cluster **B** seems to be paraphyletic based on 16S rDNA analysis. However, the result of *rbcLX* analysis of this cluster shows every strain in this cluster includes the same long insertion between *rbcX* and *rbcS* region. This fact suggests the monophyletic group of Cluster **B**. This long insertion is not found in other clusters. In addition, the strains in cluster **D** have a different short insertion (ca. 30 bp) in the same region.

Cluster C is a monophyletic cluster based on both 16S rDNA and *rbcLX* analyses. The posterior probabilities (0.98 for 16S rDNA, 0.99 for *rbcLX*) are very high for this cluster in both regions. Although Cluster C' contains only one species, *Anabaena akankoensis*, Watanabe (2007) considers *A. curva* Hill and *A. solitaria* Klebahn to be in the same morphological group as *A. akankoensis*, and thus both taxa may be members of this cluster.

Cluster **D** remarkably differs from the other three clusters in the morphology. The akinete of Anabaena species in Cluster **D** is always adjacent to the heterocyte. In addition, coiled trichomes of the Anabaena species in Cluster D have a smaller diameter and very compacted coils. During the culture condition, some strains with coiled trichomes of Cluster D varied their form from coiled to straight, but not from straight to coiled. Also, the apical ends of the trichomes of several strains of Cluster **D** were narrower at the end than at the beginning of the culture. These characteristics cannot be found in other clusters. Zapomelova et al. (2009) proposed the new genus Sphaerospermum with the type species Anabaena reniformis Lemmerm. They also transferred A. kisseleviana Elenkin and Aphanizomenon aphanizomenoides (Forti) Horecka et Komárek (=Anabaena aphanizomenoides Forti in this study) to this genus. This genus, Sphaerospermum, coincides with Cluster D in the present study. From the results we obtained both in the morphological and molecular analyses, A. oumiana M. Watanabe is also included in Sphaerospermum, as Zapomelova et al. (2009) suggested.

Here, we propose the new combination below for *Anabaena oumiana*.

- *Sphaerospermum oumianum* (M. Watanabe) Tuji et Niiyama comb. nov.
- Basionym: Anabaena oumiana M. Watanabe, Bulletin of the National Science Museum, Series B (Botany) 22: 3, f. 5–7, 14, 15. 1996.

Iconotype: figures 5–7 in Watanabe (1996).

Isotype: TNS-AL-53658 in TNS (Department of Botany, National Museum of Nature and Science) collected from Akanoi Bay on August 22, 1994. Type locality: Lake Biwa, Shiga pref., Japan.

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