On Opening a Box of Worms (Oligochaeta, Megascolecidae)— Historical Earthworm Specimens Transferred to Tokyo from the Saito Ho-on Kai Museum of Natural History in Sendai

Robert J. Blakemore

National Institute of Biological Resources, Incheon 404–170, Korea E-mail: rob.blakemore@gmail.com

(Received 18 May 2012; accepted 23 July 2012)

Abstract A box discovered at the National Museum of Nature and Science, Tokyo held historical specimens from Saito Ho-on Kai Museum dating from 1920-1930s coincident with author Dr. Shinkishi Hatai's tenure and likely identified by him or his assistant, Mr. Shinryo Ohfuchi. A syntype is newly recognized for Amynthas maculosus (Hatai, 1930) comb. nov., no others could be unequivocally proven so. However, several are candidates for neotypification under current ICZN (1999) rules as a first step to resolving zoological complexities of parthenogenesis and of taxonomic confusion persisting for >112 years. Neotypes are explicitly designated herein for Amynthas vittatus (Goto and Hatai, 1898), Duplodicodrilus acinctus (Goto and Hatai, 1899) new combination (synonym yezoensis Kobayashi, 1938), and for topotypes of Amynthas? yunoshimensis (Hatai, 1930) itself a probable synonym of *Metaphire hilgendorfi* (Michaelsen, 1892), and of *M. yamadai* (Hatai, 1930) that is retained separately from M. soulensis (Kobayashi, 1938). Metaphire soulensis synonyms (shinkeiensis Kobayashi, 1938 and aokii Ishizuka, 1999) are re-stated. Details are presented of two recently unearthed syntypes at the University of Tokyo Museum (UMUTZ), viz. Metaphire communissima (Goto and Hatai, 1899) herein designated the lectotype, and Amynthas levis (Goto and Hatai, 1899) itself a probable synonym of A. tokioensis (Beddard, 1892). Neotypification is flagged both of Amynthas micronarius (Goto and Hatai, 1898), and of Amynthas carnosus (Goto and Hatai, 1899) that is now separated from other synonyms of the A. corticis (Kinberg, 1867) species-complex. Metaphire hilgendorfi (Michaelsen, 1892) is confirmed in its proper genus based on material labelled "Ph. glandularis." Unfortunately, mtDNA COI gene barcoding failed to provide conclusive results on these older, formol-fixed samples.

Key words: neotypes, syntypes, natives, invertebrate biodiversity, taxonomic history.

Introduction

While no *Pheretima* Kinberg, 1867 sensu stricto are known from Japan (Sims and Easton, 1972; Easton, 1981; Blakemore, 2003a, b), the first scientifically named Japanese pheretimoids, i.e., *Pheretima* auct. species now in various genera, are shown in chronological order in Table 1.

Thus only about ten Japanese species were reported when Prof. Seitaro Goto (1867–1928) and his Assistant Shinkishi Hatai (1876–1963) working from the First High School near Ueno in

Tokyo that was to become integrated as the Komaba campus of University of Tokyo in later years, purported to describe "new or imperfectly known species of earthworms collected from various parts of the Japanese Empire" (Goto and Hatai, 1898, 1899). The first publication was "Printed September 30th, 1898." Both publications were flawed. Naming 28 "new" species, their descriptions were so inadequate and/or confused that most soon went directly into synonymy or *incertae sedis* in Michaelsen (1899) and in his classical review in Das Tierreich

No.	Original name	Current combination/synonym		
1	*Megascolex sieboldi Horst, 1883	Metaphire sieboldi (Horst, 1883)		
2	*Megascolex japonicus Horst, 1883	Amynthas japonicus (Horst, 1883)		
3	Megascolex schmardae Horst, 1883	Duplodicodrilus schmardae (Horst, 1883)		
4	*Perichaeta ijimae Rosa, 1891	Amynthas corticis (Kinberg, 1867)		
5	Perichaeta hilgendorfi Michaelsen, 1892	Metaphire hilgendorfi (Michaelsen, 1892)		
6	Perichaeta divergens Michaelsen, 1892	Amynthas corticis (Kinberg, 1867)		
7	Perichaeta rokugo Beddard, 1892	Metaphire hilgendorfi (Michaelsen, 1892)		
8	Perichaeta nipponica Beddard, 1892	Amynthas corticis (Kinberg, 1867)		
9	Perichaeta masatakae Beddard, 1892	Amynthas robustus (Perrier, 1872)?		
10	Perichaeta tokioënsis Beddard, 1893	Amynthas tokioensis (Beddard, 1893)		

Table 1. Original and current names of earliest Japanese pheretimoid species.

(Michaelsen, 1900) and where many remain today or, at best, as *species inquirendae* in Michaelsen (1903: 85) (Table 2).

Prof. Goto made no further offerings and the next earthworm publication was 25 years later by Hatai (1924) now in Sendai. In a subsequent footnote, Hatai (1929: 271) remarked that he had collaborated (as assistant but designator of "new" species) with Prof. Goto more than 25 years previously, but that this work was discontinued (around 1900) owing to change of his residency to the USA as a student at Chicago and Professor in Philadelphia. Hatai (1929) said he returned permanently to Japan five years earlier (ca. 1923) and for three years preceding publication his collection locations were (at least): Yunoshima Island; Kominato, Aomori; Sendai, Miyagi; Uwajima, Ehime (Shikoku); Oshima Island (Tokyo); Kirishima yama and Sakurajima, Kagoshima. Hatai (1929: 274) used formalin to preserve specimens which, although common, is perhaps relevant to specimens examined herein that have this poisonous odour.

In a later paper, unapologetically justifying his initial mis-diagnosis of *Metaphire sieboldi* (Horst, 1883), Hatai (1931a) remarked that Goto and Hatai's collections were limited to the central part of Japan (and Taiwan, then part of a Japanese Empire) and to "gardens, refuge piles, pastures etc." rather than mountain passes. Hatai (1931a: 401) also hoped to "straighten up most of the confusions" he claimed were caused by European writers. Nevertheless, his later papers often

described yet more junior synonyms and failed to accept nor correct his many earlier errors. Just one of several examples is *Perichaeta vesiculata* Goto and Hatai, 1899 (with its spermathecal pores likely miscounted, as with several other of his species) along with *Pheretima kikuchii* Hatai and Ohfuchi, 1936 both being ostensible synonyms of prior *Duplodicodrilus schmardae* (Horst, 1883). This perhaps relevant as Tube #4 specimen in the current collection labeled "*Ph. schmardae*" is a misidentification of *Metaphire californica* (Kinberg, 1867). Ironically, it seems Dr. Hatai retired to Kamakura where many of his "species" were from.

Mr. Shinryo Ohfuchi was Hatai's student and co-author, both working in the Zoological Department of the Saito Ho-on Kai Museum in Sendai, established from a charitable trust (The Saito Gratitude Foundation) which funded collection trips (e.g., Hatai, 1930) some time before the Museum opened. Later Hatai became director of that Museum (possibly partly on the "strength" of his taxonomic work) as he continued to publish on earthworms in the Museum journal. Simultaneously, Hatai became a professor at the Biological Institute of Tohoku Imperial University in Sendai where it appears Ohfuchi also worked since both authors gave both addresses in joint papers.

Regarding collection localities, Ohfuchi (1937: 32, 110) said "The materials upon which the present article is based, were collected from the six prefectures of Northeast Honshu, Japan,

^{*} The only three species that Goto and Hatai (1899: 23) later claimed not to have seen.

Table 2. Most critical errors and mistakes in Goto and Hatai's earthworms, all initially in defunct genus *Perichaeta* Schmarda, 1861 now in *Amynthas* Kinberg, 1867, *Metaphire* Sims and Easton, 1972 or in *Dupodicodrilus* Blakemore, 2008; with notes on discovery of some syntypes now in UMUTZ.

No.	Genus	Species	Date: page	Error statement	Syntypes**	Actual situation and synonymy
1 2	Metaphire Amynthas	sieboldii fuscatus	1898: 65 1898: 66	Spermathecae in 5/6/7/8 *Spermathecae in 6–9 or in 5–7	— Possibly	6/7/8/9, see Metaphire communissima Amynthas fuscatus (Goto and Hatai, 1898)
3	Amynthas	campestris	1898: 67	*Spermathecae in 8 and 9 or in 6–8;	Not found	Amynthas robustus (Perrier, 1872)?
4	Amynthas	kamakuren- sis	1898: 68	dorsal pores in 13/14 or 12/13 One specimen described from "Kamakura, Tokyo"	Not found	Amynthas gracilis (Kinberg, 1867)?
5	Amynthas	parvulus	1898: 68		?	Amynthas gracilis (Kinberg, 1867)
6	Amynthas	heteropodus	1898: 69	*Prostates absent (page 69) or present in Table 18	?	Amynthas corticis (Kinberg, 1867)
7	Amynthas	obscurus	1898: 70	Spermathecal pores shown as markings	?	?
8	Amynthas	scholasticus	1898: 70		?	Amynthas corticis (Kinberg, 1867)
9	Amynthas	decimpapil- latus	1898: 71		?	Amynthas gracilis (Kinberg, 1867)?
10	A		1898: 72		?	Amounth as sussilis (Vinhous 1967)?
11	Amynthas Amynthas	flavescens productus	1898: 73	Male pore presence or absence	?	Amynthas gracilis (Kinberg, 1867)? Amynthas gracilis (Kinberg, 1867)?
12	Amynthas	micronarius	1898: 74	confused Male pores shown with 10 setae	Topotypes	Amynthas micronarius (Goto and Hatai,
				between but said to be only 8	(?syntypes)	1898)
13	Amynthas	vittatus	1898: 74	Genital markings confused with spermathecal pores	Not found	Amynthas vittatus (Goto and Hatai, 1898)
14	Amynthas	grossus	1898: 75		Not found	Aminthas fuscatus (Goto and Hatai, 1898)
15	Amynthas	schizoporus	1898: 76	Genital glands confused with spermathecal diverticula	Not found	Amynthas tokioensis (Beddard, 1892)?
16	Amynthas	takatorii	1898: 76	Glands as spermathecae	Maybe	Amynthas aspergillum (Perrier, 1872)
17	Amynthas	candidus	1898: 77		Maybe	Amynthas candidus (Goto and Hatai, 1898)
18	Amynthas	irregularis	1899: 13	Setae confused as either 61, or 51 on 17	?	Amynthas tokioensis (Beddard, 1892)?
19	Amynthas	iizukai	1899: 14	No caeca	Missing	Simple caeca present; Amynthas
20	Amynthas	shimaensis	1899: 15	Simple caeca present	Not found	fuscatus (Goto and Hatai, 1898) Amynthas fuscatus (Goto and Hatai,
21	Amynthas	carnosus	1899: 15	Spermathecae in 5/6/7/8	Not found	1898)? Spermathecae in 5/6/7/8/9 (i.e., in 6–9);
22	Metaphire	acincta	1899: 16	(i.e., in 6–8) or in 7–9 Clitellum absent	Not found	A. carnosus (Goto and Hatai, 1899) Clitellum present; D. acinctus (Goto and
23	Amynthas	agrestis	1899: 17	Goto and Hatai (1899: 23) missed	Not found	Hatai, 1899) Amynthas agrestis (Goto and Hatai,
24	Amynthas	parvicystis	1899: 18	A. agrestis manicate caeca Spermathecal pores and markings	?	1899) Amynthas tokioensis (Beddard, 1892) if
25	Metaphire	glandularis	1899: 18	confused; Goto and Hatai (1899: 23) ambiguous on caeca Markings mid-7 (miscounted) and	?	manicate caeca, otherwise cf. <i>A. masatakae</i> (Beddard, 1892) Mid-8 and doubtfully glands near those
	мещрине	Sumunu	10,7, 10	glands near spermathecal pores		pores; M. hilgendorfi?
26	Amynthas	levis	1899: 20	and male pores Papillae around spermathecal pores	Yes	Amynthas tokioensis (Beddard, 1892)?
27	Metaphire	vesiculata	1899: 21	confused Spermathecal pores in 6/7/8 ? but maybe a mistake	Not found	Probably synonym of <i>Duplodicodrilus</i> schmardae (Horst, 1883)
20	Matanhin	magarasli	1900-21	(as for Perichaeta parvicystis)?	Not found	
28	Metaphire	megascoli- dioides	1899: 21	Multiple intestinal caeca misdescribed	Not found	Metaphire megascolidioides (Goto and Hatai, 1899)
29	Metaphire	communis- sima	1899: 23	See M. sieboldi	Yes	Metaphire communissima (Goto and Hatai, 1899)

^{*}Errors indicated by Horst (1889: 242).

^{**}Syntypes published in Blakemore and Ueshima (2011) with several other specimens/labels deteriorated (marked "?")

from 1934 to 1936. Besides those collected by Dr. Hatai in 1923 and myself from the said region, many specimens from Central and Western Japan were also studied."

Under Ohfuchi (1937: text fig. 30) details are: Ibuki, Ibuki district, Kagoshima Prefecture, March and October, 1928 (Kyushu); Hokonage, Mt. Kirishima, October 19, 1928 (collected by Hatai and Araya); Tomitaka, Miyazaki, Miyazaki Prefecture, October 21, 1928; Agricultural school, Izumi, Kumamoto Prefecture, October, 1928; Kochi, Kochi Prefecture, October 10, 1929 (Shikoku); Matuyama, Ehime Prefecture, October, 1929 (Shikoku); Izumitsu, Oshima, October, 1927; near Lake Hamana, Shizuoka Prefecture, August, 1930; Matuyama, Ehime Prefecture, October 20, 1930 (Shikoku again); Odawara, Kanagawa Prefecture, August 15, 1930; Komaba, Tokyo Prefecture, June 14, 1931 (significant as this may be a "Tokyo" site); Mito, Ibaraki Prefecture, August 5, 1930; Sendai, Miyagi Prefecture, 1922-1924 (collected by Hatai?). Ohfuchi (1937: 121) also noted "The eight hundred and eight specimens examined in this study were collected from the localities shown in Text-fig. 30, from 1922 until 1930 by Dr. S. Hatai and Mr. T. Araya." Ohfuchi (1938: 2) later mentioned that he was helped by Mr. Araya, also a curator of the Saito Ho-on Kai Museum.

Their contemporary was Shinjiro Kobayashi working from a high school in "Keijo, Korea (= Seoul)" when it was annexed to Japan who wrote several papers on earthworms (*e.g.*, Kobayashi, 1939, 1941) with some specimens supplied by Dr. Hatai as acknowledged in several of his papers published in the Tohoku University journal.

Search for types. Types are crucial for resolution of taxonomic confusion. Historical type specimens are essential for revision of Japanese earthworms, especially the controversial species of Goto and Hatai (1898, 1899) and Hatai (1930), but searches had been fruitless until recently (see Blakemore and Ueshima, 2011). The whereabouts of early Japanese earthworm material was unreported, apart from a brief men-

tion by Easton (1979: 43) of a type of *Perichaeta* iizukai Goto and Hatai, 1899 at one time being in the collection of the University of Tokyo although no material remained there according to Dr. Minoru Imajima, and this confirmed by Drs. Takenori Sasaki and Rei Ueshima, curators of the University Museum of University of Tokyo (UMUTZ). Investigations for types in Tohoku University and Saito Ho-on Kai Museum, Sendai were also fruitless, as reported in Blakemore et al. (2010). This due, in part, to the transfer of the earthworm collection of the Saito Ho-on Kai Museum to the National Museum of Nature and Science (NSMT) in 2006 whence cataloguing of >1,200 earthworm specimens has been undertaken by senior curator, Dr. Toshiaki Kuramochi.

The eponymous "Box of Worms" in question was re-discovered on a shelf in the spirit collection of NSMT and passed to the author on the day a fellowship there started on 19th April, 2010. Apparently it had been taken to Tokyo 30 years earlier as the only label (see photo Fig. 1) stuck on a Ford motor parts box addressed to Dr. Imajima at the National Science Museum (Natural History Institute) 3–23–1 Hyakunin-cho, Shinjuku-ku, Tokyo 160, Japan, was written in Japanese and read (Fig. 1):

"1981 (Showa 61) [sic], October, 10th.

Transferred from Saito Ho-on Kai Museum.

Imajima and Ishizuka.

Oligochaeta *Pheretima* group (futo mimizu)."

Earlier inspection of many other specimens transferred in 2006 from the Saito Ho-on Kai Museum collection by the author in 2009 (prior to the discovery of this box) found most in too poor a condition to determine accurately, being mainly dried out and variably labeled. In particular, the search was for potential syntypes of Hatai's later *Drawida* spp., plus possibly of *Amynthas phaselus* (Hatai, 1930) (synonym? maculosus Hatai, 1930), Metaphire yamadai (Hatai, 1930), Amynthas? yunoshimensis (Hatai, 1930), Amynthas tappensis (Ohfuchi, 1935), Metaphire tosaensis (Ohfuchi, 1938), Amynthas



Fig. 1. The box of samples from the Saito Ho-on Kai Museum.

gomejimensis (Ohfuchi, 1937), Metaphire hataii (Ohfuchi, 1937) and Metaphire servina (Hatai and Ohfuchi, 1937) that were all described around 1930s by these authors. Preliminary inspection findings (and omissions) are presented in Appendix 1.

After initial work on this NSMT material was completed and a first draft of the current paper submitted in September 2010, yet another "Box of Worms" was discovered in the corner of a storage room at Yokohama National University (YNU) that had also been loaned many years earlier to Mr. Kotaro Ishizuka and handed to Dr. Eijiro Nishi in 2002 without any catalogue but said to contain no types. In fact, this box contained crucial historical material, including syntypes of Goto and Hatai from UMUTZ that, because the samples and labels were rapidly deteriorating, required priority curation. Details of this second box are provided in Appendix 2. Some information was published in an earlier paper (Blakemore and Ueshima, 2011) which the work presented in this thoroughly revised contribution now complements.

It is entirely appropriate, in the Results below, to first deal with *Metaphire communissima* (Goto and Hatai, 1899: 23) that was their final species name after Goto and Hatai's (1898: 65) initial misidentification of it with "?*Perichaeta sieboldii* Horst" (= *Metaphire sieboldi*), an error that Goto and Hatai (1898: 66) called "preposterous to suppose" due to inability on the part of European contemporaries (*e.g.*, Horst, Rosa, Beddard and Michaelsen) to correctly identify Japanese nationalistic science and species.

Materials and Methods

The eponymous box contained 21 sample tubes with single or pairs of worms (Fig. 1). Each tube included a label reading "The Saito Ho-on Kai Museum, Zool. No." with some information written by hand (probably Hatai's or Ohfuchi's, or possibly Araya's) in black ink. Most had new silicone plugs but appeared otherwise unadulterated, only one, slightly larger tube had an original cork plug and it had this note "Drawida hattamimizu Kanazawa," as with all other samples, it was preserved in formalin. This undissected immature/subadult specimen it is not considered further as it is not a pheretimoid nor a likely syntype of D. hattamimizu Hatai, 1930, i.e., nothing indicates that it formed a part of Hatai's original description (see Blakemore et al., 2010).

The remainder of 20 tubes, with the same Saito Ho-on Kai Museum labels, were numbered by me with prefix "#" and had specimens that were, for the most part, previously undissected. They were allocated registration numbers (NSMT-An) and many were sketched, dissected and described in the author's usual style (Blakemore, 2000, 2010b–d) in order to provide more accurate identification. These then are the subjects of the current paper, augmented with data on historical material now returned to UMUTZ.

Tissue samples from non-essential posterior segments of these historical specimens sent for DNA barcoding at the iBOL project at Guelph University (courtesy Drs. Paul Hebert, Natalia Ivanova and Sean Prosser) failed to yield usable results unlike those by Blakemore *et al.* (2010) based on fresher, Ethanol-preserved material.

Discussion and justification for specimen status is mostly confined to Remarks following species and/or specimens descriptions that follow ICZN (1999) rules and recommendations especially for explicit designation of neotypes where appropriate. A "?" before a taxon name implies

some uncertainty as to its description or position. Another "?" after genus means tentative generic position. Following abbreviations are used: rhs — right hand side, lhs — left hand side, GMs — genital markings.

Results

The box in question and sample specimens of concern are shown in Fig. 1 and Table 3.

Table 3. Samples in the Saito Ho-on Kai Museum specimen box.

Tube No.	Identification on original label	NSMT	Condition of specimen(s)	Current identification	Specimen status
#1	Ph. communissima Goto and	An 428	Mature, partly dissected	Metaphire communissima	Non type specimen (note: many
	Hatai Sendai City 1923–1924		with its gut still in jar	(Goto and Hatai, 1899)	other specimens in NSMT)
#2	Ph. glandularis	An 427	Mature	Metaphire glandularis (Goto	Non type specimen, synonym
	Sendai City 1923–1925			and Hatai, 1899)	of M. hildgendorfi?
#3	Ph. acincta Goto and Hatai/VIII 1930	An 429	Mature, dissected and part of gut missing	Duplodicodrilus acinctus (Goto and Hatai, 1899)	Neotype
#4	Ph. schmardae Horst Nagasaki City	An 430	Mature	Metaphire californica (Kinberg, 1867)	Misidentified non type specimen
#5	Ph. agrestis Goto and Hatai	An 431	Two matures	Amynthas agrestis (Goto and	Neotype plus undissected non
	Morioka (Iwate Pref., Tohoku)	and 432		Hatai, 1899)	type specimen (also see #17 and Mishima specimens)
#6	Ph. hilgendorfi Michaelsen Sendai City 1923–1925	An 434	Mature	Metaphire hilgendorfi (Michaelsen, 1892)	Non type specimen
#7	Ph. carnosa (Goto and Hatai)	An 435	Mature	Amynthas carnosus (Goto and	Neotype. Published in
	Sendai City 1923-1925			Hatai, 1899)	Blakemore (2012)
#8	Ph. sieboldi Horst Kochi 17/X 1930	An 436	Aclitellate sub-adult	Metaphire sieboldi (Horst, 1883)	Non type specimen
#9	Ph. yunoshimaensis (sic) Hatai	An 437	Mature, undissected	Amynthas? yunoshimensis	Topotipic neotype (possible
#10	Yunoshima Aomori Pref. 1922 Ph. irregularis Goto and Hatai	An 438	Mature	(Hatai, 1930) Amynthas irregularis (Goto and	synonym of <i>M. hilgendorfi</i> ?) Synonym of <i>A. tokioensis</i> ? (cf.
	Oarai Ibaraki Pref.	100		Hatai, 1899)	#11 and #16)
#11	Ph. levis Goto and Hatai Sendai Kunimi pass 5/X 1930	An 439	Mature	Nothing of note differs from <i>A</i> . <i>irregularis</i> #10	Non type specimen (cf. #10 and #16)
#12	Ph. phaselus Hatai	An 441	Mature	Appears same as Amynthas	Syntype? (synonym of <i>A</i> .
	Aomori Kominato Village 1922			maculosus #13	maculosus?). See #13
#13	Ph. maculosus (Hatai)	An 442	Mature, undissected	Amynthas maculosus (Hatai,	Syntype (synonym of <i>A</i> .
#14	Aomori Yunoshima 1927	A = 122	2 maturas	1930)	phaselus?). See #12
#14	Ph. Marenzelli Cognette (sic) 24/XI 1929 Aone Onsen Miyagi	An 423 and 443	2 matures	Amynthas marenzelli (Cognetti, 1906)	Non type specimens (synonym of <i>A. corticis</i>)
	Pref.	anu ++3		1700)	oi A. corneis)
#15	Ph. vittata Goto and Hatai	An 444	Mature	Amynthas vittatus (Goto and	Neotype (not syntype as
	Kanagawa, Odawara-Station/VIII			Hatai, 1898)	collected >1898)
#16	1930 Ph. abnormal	An 440	Mature	Nothing of note differs from A.	Non type specimen cf. #10 and
	Ibaraki Pref. Kuji Cty Kuji			irregularis #10	#11
	Village			J	
#17	Ph. agrestis Goto and Hatai	An 433	Mature	Amynthas agrestis	See #5 also
#18	Ph. sp.	An 445	Mature	Amynthas micronarius (Goto	Non type specimen (cf. #19)
	Sendai Naga Town Kamohara's home 16/VI 1931			and Hatai, 1898)	
#19	Ph. micronaria Goto and Hatai	An 446	2 matures, both	Amynthas micronarius	Neotype plus a non type
	(no other information)	and 447	undissected	•	specimen (cf. #18) with publication pending
#20	Ph. yamadai Hatai	An 448	Mature, undissected	Amynthas yamadai (Hatai,	Neotype (possibly syntype but
-	Tottori Pref. (collected from		,	1930)	undissected and undated)
	type locality)				

Tube #1. *Metaphire communissima* (Goto and Hatai, 1899)

(Fig. 2)

?Perichaeta sieboldi: Beddard, 1892: 759.

Perichaeta sieboldii: Goto and Hatai, 1898: 65; Goto and Hatai, 1899: 23 (not of Megascolex sieboldi Horst, 1883).

Perichaeta communissima Goto and Hatai, 1899: 23 (Tokyo, Sendai, Tsugaru, Shizuoka, Ibaraki, Bitchū. Types unreported).

Perichaeta sieboldi lenzi Michaelsen, 1899: 9 (Central

Japan, Nakahama in Province Setsu. Types missing).

Pheretima communissima: Michaelsen, 1900: 262 (synonym sieboldi var. lenzi); Oishi, 1930: 400; Ishizuka, 2001: 66, figs. 14.1–8; Minamiya et al., 2007: 56.

Amynthas communissimus: Sims and Easton, 1972: 235; Easton, 1981: 51 (synonymy).

Pheretima florea Ishizuka, 1999b: 52 [From (Mt. Daibosatsu-toge in Yamanashi Prefecture)].

Pheretima commnissima (lapsus calami): Ishizuka, 1999b: 53.

Pheretima frolea (lapsus calami): Ishizuka, 2001: 66. Metaphire communissima: Blakemore, 2003b: 7, 28 (new

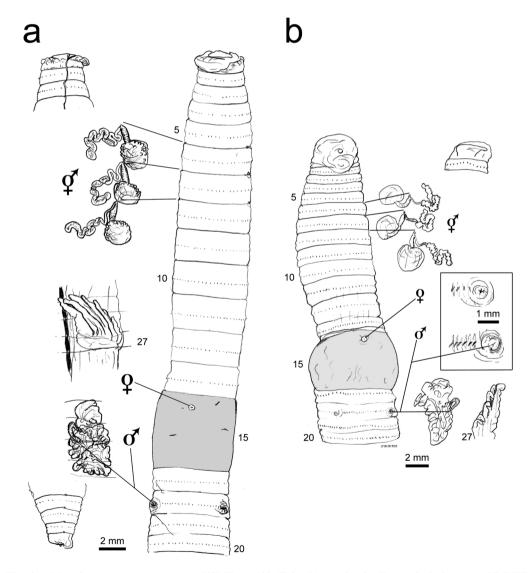


Fig. 2. *Metaphire communissima*. — a, NSMT-An 428 (Tube #1, previously dissected); b, lectotype UMUTZ-Ann-Og-26, ventral view with spermathecae, prostates and caeca *in situ*; dorsal view of undissected paralecto-type's prostomium and [boxed] X2 enlargements of non-superficial male pores (18 rhs) of both specimens.

combination, synonyms *sieboldi lenzi*, *florea*); Blakemore and Ueshima, 2011: 64, figs. 2a–d.

Material examined. NSMT-An 428, previously dissected around caeca; mature labeled "Ph. communissima Goto and Hatai, Sendai-City 1923-1924," [same label as Tubes #2 (M. glandularis), #6 (M. hilgendorfi) and #7 (A. carnosus) specimens herein], but since this date is after 1899 publication it is not a syntype although from a stated type-locality. Many other M. communissima specimens from the Saito Ho-on Kai Museum are in the NSMT collection, in various states of preservation (see Appendix 1). Subsequently found syntypes now in UMUTZ-Ann-Og-26 were described in Blakemore Ueshima (2011), see Fig. 2b and now I choose the previously dissected specimen (figured) as lectotype (under ICZN, 1999: Article 74 and ICZN Declaration 44) in order to enhance the stability of nomenclature: the remaining UMUTZ specimen in the same jar becomes the paralectotype.

Distribution. Japan. Ishizuka (2001) implies that geographical or topographic locations of his *P. florea* specimens coming from a Yamanashi mountain is unique, but he appears to ignore the distribution of *M. communissima* given in (Goto and Hatai, 1898: 66, 1899: 23) as from Bitchū (= Okayama Prefecture) to around Osaka, through Shizuoka, Tokyo, Ibaraki and Sendai to Aomori or, as Goto and Hatai state "that is to say all over the Main Island." Michaelsen (1899) gives us Tottori and Easton (1981: 51) quotes "Ohfuchi, 1938d" and others extending the range to southern Hokkaido; all this putting Yamanashi about central within its known range.

Diagnosis based on NSMT-An 428 specimen and UMUTZ-Ann-Og-26 syntypes. NSMT-An 428: 170 mm long with 116 segments. Lectotype, 125 mm with 103 segments (but lacking its posterior tip), undissected paralectotype 130 mm; Goto and Hatai (1899: 23) say up to 250 mm or more with 140 segments, but usually round 190 mm with about 100 segments. Pale grey with buff clitellum 14–16, or puce (NSMT-An 428).

First dorsal pore in 12/13. Setae numerous (60) and crowded ventrally. Spermathecal pores in 5/6/7/8. Genital markings absent. Male pores in small copulatory pouches (sometimes invaginated into lateral slits), about 14-20 setae intervene. Septa 8/9 thin or absent and 9/10 aborted around gizzard, from 10/11 onwards thin. Spermathecae in 6-8 roundish ampullae often somewhat rugose with long, convoluted diverticula. Seminal vesicles large in 11 and 12. Ovaries in 13 with small pseudovesicles on 12/13 just above the ovaries; small ovisacs on 13/14 (in NSMT-An 428). Prostates in 17-20 with long, muscular duct to slight copulatory pouch. Last hearts in 13 (those in 10 not found in NSMT-An 428). Intestine from 15; caeca manicate with about 5-9 "fingers" from 27, a low lamellar ridge but no typhlosole found; gut contains mucous-enveloped soil with a few grits. NSMT-An 428 has gregarine cysts around its prostates and scattered elsewhere internally.

Remarks. In contrast to the current species, and contrary to Goto and Hatai (1898), *M. sieboldi* is one of the most striking and easily recognized of Japanese species due to its brilliant, iridescent blue colouration in the adult form (possibly to deter bird predation). Other differences from *M. sieboldi*—apart from spermathecal pores not in 6/7/8/9—are that here the male pores are perhaps slightly wider, almost lateral, and spermathecal ducts appear longer and more muscular.

Ishizuka (2001: 66) redescribes *communissima* on the same page as his *florea* (misspelt *frolea*) giving their respective lengths as 90–180 and 60–80 mm, but bigger worms almost always grow from smaller ones. The only other difference is spermathecal ampullae stated to be "shovel-shaped" in *florea* as opposed to "*globular*" in *communissima*, even though Michaelsen (1900: 262) had stated they were "*flattened*" and, rather obviously, it is irrelevant as ampullae by their nature can be either inflated or deflated due to use and "packing." Both his figured specimens (Ishizuka, 2001: figs. 14, 15) have non-superficial male pores within copulatory pouches, sup-

porting their inclusion in *Metaphire*, and are essentially indistinguishable, supporting their synonymy. Were parthenogenetic specimens of *M. communissima* to lack male pores, these would presumably be similar (synonymous?) to either *A. agrestis* (Goto and Hatai, 1899) or *M. hataii* (Ohfuchi, 1937: 13) specimens that also lack genital makings. Thus, the relationship of *M. communissima* to the prior *A. agrestis* and subsequent *M. hataii* may require resolution should their characteristics overlap.

The NSMT specimen conforms tolerably to the UMUTZ syntypes that both agree with Goto and Hatai's original précis and with later descriptions, although its name may sometimes be found misspelt as "communisima" or "communisimma."

Tube #2. **?***Metaphire glandularis* (Goto and Hatai, 1899)

(as part of a Metaphire hilgendorfi species-group)

(Fig. 3)

Perichaeta glandularis Goto and Hatai, 1899: 18, figs. 9–11. [From "Takahashi (Prov. Bitchū)," now Okayama Pref., Type unknown].

Pheretima glandularis: Michaelsen, 1900: 315 (as a possible "variety" of his *P. hilgendorfi*); Kobayashi, 1941: 260; Gates, 1958: 11–13 (as possible synonym of *P. hilgendorfi*).

Metaphire glandularis: Sims and Easton, 1972: 238 (in a now defunct Metaphire glandularis species-group); Easton, 1981: 51 (include separately in his Amynthas hilgendorfi species-complex); Blakemore, 2003b: 29, 2005: 108, 2007: 115, 2010a: 12 (as a junior synonym of Metaphire hilgendorfi).

Material examined. NSMT-An 427, a mature specimen labeled "Ph. glandularis Sendai 1923–1925," previously undissected, here dissected and figured. So far (see Blakemore and Ueshima, 2011) a glandularis syntype has been elusive.

Distribution. The label locality, if actually from Sendai, is far removed from the original Takahashi collection site; however, as a junior synonym of *M. hilgendorfi* (Michaelsen, 1892), its distribution includes Hokkaido, all of central Japan, as well as Korea and USA.

It should be noted here and for the description

by Blakemore (2012) of *A. carnosus* (Goto and Hatai, 1899), that this same label location and date of "Sendai 1923–1925" for Tubes #1 (*M. communissima*), #2 (*M. cf. glandularis*), #6 (*M. hilgendorfi*) and #7 (*A. carnosus*) specimens, possibly mean simply that the specimens were in the collection in Sendai at that time (see Introduction), and not necessarily from there.

Perichaeta Remarks. glandularis was described by Goto and Hatai (1899: 18) as dorsally banded, with spermathecal pores in 6/7/8, markings in 7 (mistake for 8?) and 17/18 and figured with male pores in copulatory pouches (i.e., Metaphire), but in other regards complying with Michaelsen's prior α morph of M. hilgendorfi. Their original description is problematical as the authors (Goto and Hatai, 1899: 19-20) state "Sometimes the posterior borders of the spermatheal pores are surrounded by similar papillae...and a fourth group of 8-9 glands close to each male pore" and they figure (Goto and Hatai, 1899: figs. 10, 11) these secondary capsulogenous glands opening near the spermathecal and male pores, whereas such glands are more usually associated with Amynthas tokioensis (Beddard, 1892) that typically lacks the central genital markings and has superficial male pores, or with A. vittatus (as redescribed herein). Possibly they relate to parasitic artefacts or, more likely, the figures by Goto and Hatai are composite images of several species/specimens. On current knowledge, no one has seen such an arrangement of features in any subsequent worm in the last 112 years and neither does this specimen conform, thus it's identification as "Ph. glandularis" may be questioned.

Specimen NSMT-An 427 is uniformly coloured, 150 mm long with 114 segments, has spermathecae in 7/8/9 and a unilateral non-superficial male pore on 18 lhs; its marking are midventral in 8 (rather than 7) and anteriorly in 18 and it thus complies with prior *M. hilgendorfi*, as redescribed by Blakemore (2003a, 2003b, 2005, 2010a, in prep.), to synonym *Perichaeta rokugo* Beddard, 1892, and also to *Amynthas? yunoshimensis* (Hatai, 1930) as mentioned below. Proba-

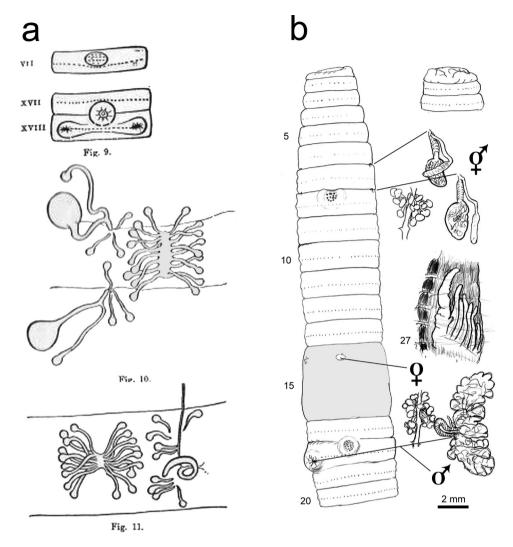


Fig. 3. Metaphire glandularis (a) and Metaphire cf. glandularis (= M. hilgendorfi) (b). — a, Goto and Hatai (1899: figs. 9–11); b, NSMT-An 427 showing spermathecae, 18 rhs prostate from non-superficial male pore and intestinal caeca in situ, and genital markings glands overlain by ventral nerve cord.

bly *M. glandularis* should be considered a misdescribed synonym of prior *M. hilgendorfi*, or, at best, a *species incertae sedis*.

As noted in Discussion, also by Gates (1982: 52), this specimen's single, non-superficial male pore exemplifies correct placement in genus *Metaphire* Sims and Easton, 1972. Conversely, under some authors' schemes, one half of this specimen would belong to one species and genus and the other half to another, this being clearly ridiculous.

Tube #3. *Duplodicodrilus acinctus* (Goto and Hatai, 1899) comb. nov.

(Fig. 4)

Perichaeta acincta Goto and Hatai, 1899: 16, fig. 6 (Tokyo, Types unknown).

Pheretima acincta: Michaelsen, 1900: 252; Hatai, 1931b: 182, fig. 32; Ohfuchi, 1957b: 1360, fig. 3849; Yamaguchi, 1962: 10 (synonym yezoensis); Kamihira, 1973: 57; Minamiya et al., 2007: 56.

Amyntas acinctus: Beddard, 1900: 650.

Amynthas acinctus: Sims and Easton, 1972: 235 [hawaya-

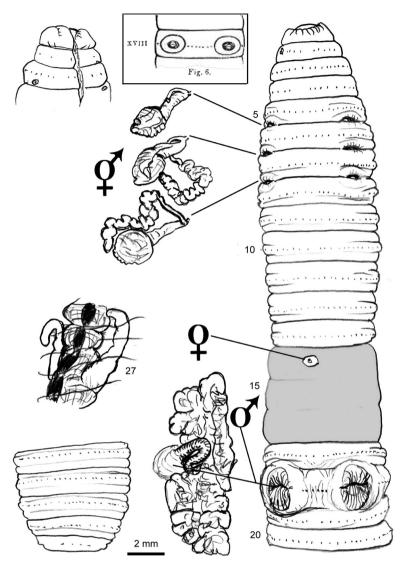


Fig. 4. Duplodicodrilus acinctus. — NSMT-An 429 (neotype, previously partially dissected with 6 rhs spermatheca missing its diverticulum). Boxed is Goto and Hatai's (1899: fig. 6) of a probable immature.

nus (= gracilis) group]; Easton, 1981: 48 (synonyms ?phaselus Hatai, 1930; ?maculosus Hatai, 1930; ?kamitai Kobayashi, 1934; ?phaselus tamurai Kobayashi, 1938); Blakemore, 2003a: 242 (same synonyms, but compare to A. phaselus herein).

Pheretima yezoensis Kobayashi, 1938a: 412, figs. 4a-c (One clitellate specimen 190 mm long from a "cultivated field" in Hakodate. Type not known).

Metaphire yezoensis: Easton, 1981: 60; Blakemore, 2003a: 243.

Metaphire acincta: Blakemore, 2007: 18, 76, 84, 2008b: 18, 89 (synonym *yezoensis*); Blakemore *et al.*, 2010: 16.

Material examined. Newly designated neotype, NSMT-An 429, labeled "Ph. acincta Goto and Hatai /VIII 1930." Posterior amputee, previously dissected and pinned with guts around mid-riff removed after segment 12 and these missing from jar. Here redescribed and sketched. Neotype locality unstated, however "VIII/1930" is collection date of Tube #15 and, moreover, Ohfuchi (1937: 113) described Ph. nipponica specimens from Odawara, collected on "VIII/1930."

Distribution. Japan from Tokyo (or Odawara) to Hokkaido but possibly no longer Korea [the Korean listing probably for when *phaselus* was considered an *acinctus* synonym or from a report from Geo-je Island by Song and Paik (1970) that requires re-evaluation]. Blakemore *et al.* (2010: 16) noted (unconfirmed) material in the Saito Ho-on Kai Museum collection from Hatta, Ishikawa Pref.

Diagnosis. Length 82–190 mm (neotype 125 + mm). Segments ca. 108-122 (neotype 94+). Setae ca. 36-63. Dorsal pores from 12/13. Spermathecal pores gaping in 5/6/7/8. Male pores in lateral slits within large wrinkled copulatory pouches that extend just into 17 and 19 with 7 or fewer setae between secondary male pores. Genital markings absent. Seminal vesicles in 11 and 12. Spermathecae with long, bent and bubbled diverticula [described as "with appendicular diverticulum twice as long as the main portion" by Goto and Hatai (1899: 17)]. Intestinal caeca simple [or sometimes "each with a few ventral indentations" as per Kobayshi (1938: 413) and see Song and Paik (1970: fig. 9) where caeca are more clearly serrated in a possibly different species].

Remarks. Originally erected for two aclitellate specimens (probably subadults), hence its name, matures are naturally clitellate and may have larger male pores than those figured by Goto and Hatai. The patently smaller male pores of Song and Paik's (1970: fig. 2) specimens (plus serrated caeca) may now exclude them. Sims and Easton (1972) had Metaphire yezoensis in a Metaphire merabahensis species-group, whereas Easton (1981: 48, 60), while incorrectly placing acinctus in Amynthas and tentatively including A. phaselus subspp. in synonymy, but also maintained Metaphire yezoensis separately. Here the erstwhile synonym Amynthas phaselus (Hatai, 1930) is restored, debatably keeping some of its synonyms (e.g., Pheretima maculosa Hatai, 1930 and P. mutica Chen, 1938 that are both treated below), while the synonym P. yezoensis is reaffirmed.

Male pores of Duplodicodrilus acinctus, and

its synonym *yezoensis*, are on intromittent organs eversible from copulatory pouches that appear as large as in the type *Duplodicodrilus schmardae* (Horst, 1883), thus it is here reassigned to *Duplodicodrilus* Blakemore, 2008. The generic definition is now augmented to include species with intestinal caeca that are simple, sometime indented, as was well as complex/manicate as in the type; such variable caecal conditions also pertain to genera *Amynthas* and *Metaphire*.

Tube #4. *Metaphire californica* (Kinberg, 1867)

(Fig. 5)

Material examined. NSMT-An 430.

Remarks. NSMT-An 430 mislabeled as "Ph. Schmardae Horst" from Nagasaki (no collector, no date). Such misidentifications of Metaphire californica with Duplodicodrilus schmardae were in the past quite commonplace, and still are despite the full descriptions and supposed distributions of these common Japanese and/or Cosmopolitan taxa by Easton (1981) and more recently Blakemore (2003a, 2003b, 2008a, 2010b).

Tube #5. *Amynthas agrestis* (Goto and Hatai, 1899)

Material examined. NSMT-An 431 and 432 two undissected matures labeled "Ph. agrestis Goto and Hatai Morioka (in kanji)."

Remarks. Taxon subject to separate treatment (Blakemore, in prep.); see Tube #17.

Tube #6. *Metaphire hilgendorfi* (Michaelsen, 1892)

(Fig. 6)

Material examined. NSMT-An 434.

Remarks. A species-complex subject to separate treatment (Blakemore, in prep.; see Tubes #2 and #9).

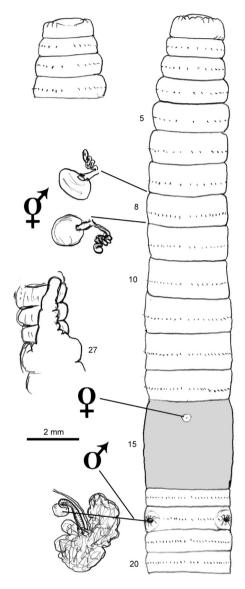


Fig. 5. Metaphire californica. — NSMT-An 430 mislabeled as "Ph. Schmardae Horst."

Tube #7. Amynthas carnosus (Goto and Hatai, 1899)

(Fig. 7)

Material examined. NSMT-An 435.

Remarks. This taxon was the subject of treatment in a separate publication (Blakemore, 2012) including variations allowed for by Kobayashi (1936b) that encompassed Korean synonyms kyamikia Kobayashi, 1934, monstrifera

Kobayashi, 1936, sangyeoli, youngtai, kimhaeiensis, sinsiensis and baemsagolensis-all names by Hong and James, 2001, and Taiwanese monsoonus James et al., 2005. A further revised synonymy to those presented in Blakemore (2003a, 2003b, 2012) separating this taxon from A. corticis (Kinberg, 1867) proper, should now include Japanese synonyms: Pheretima subalpina Ishizuka, 2000, P. umbrosa Ishizuka, 2000, P. mutabilis Ishizuka, 2000, P. nigella Ishizuka et al., 2000, P. nubicola Ishizuka, 2000, Amynthas noninvisa Blakemore, 2010 (nom. nov. pro P. invisa Ishizuka, 2000 non Cognetti, 1913), and probably Amynthas nonmonticolus Blakemore, 2010 (nom. nov. pro P. monticola Ishizuka, 2000: 191 non Beddard, 1912 and its synonym A. conformis Ishizuka, 2000: 182) plus A. nonsetosus Blakemore, 2010 (nom. nov. pro P. setosa Ishizuka et al., 2000 non Cognetti, 1908) too, all as new synonyms.

The label location and date "Sendai, 1923–1925" (same as *M. communissima*, *M. glandularis* and *M. hilgendorfi*), possibly means that the specimens were in the Sendai collection at that time and not necessarily from there, leaving the type locality ambiguous, this rather irrelevant for a distribution extending from China to Japan/Korea.

Tube #8. *Metaphire sieboldi* (Horst, 1883)

(Fig. 8)

Material examined. NSMT-An 436.

Remarks. NSMT-An 436, a large sub-adult 185 mm long with 150 segments and a dark blue iridescent sheen, previously undissected, labeled "Ph. sieboldi Horst Kochi, Muroto-misaki (in kanji) 17/X 1930." Compare to UMUTZ-Ann-Og-2, a previously ventrally dissected mature also bisected into halves (see Fig. 8b). The first species formally described from Japan, due to the distinctive colour of mature specimens it is easily recognized (see Hatai, 1931a; Easton, 1981; Blakemore, 2003a, b). The current specimen compares to Michaelsen's (1892: 235) immature from the Museum für Naturkunde Humboldt-

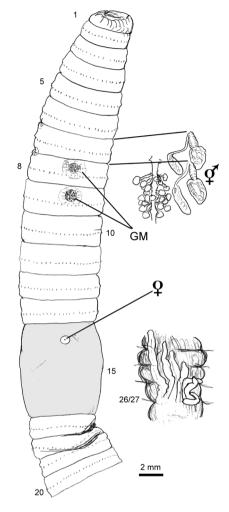


Fig. 6. Metaphire hilgendorfi. — NSMT-An 434 from "Sendai, 1923–1925."

Universitat Berlin No. 2113.

Tube #9. Amynthas? yunoshimensis (Hatai, 1930)

(Fig. 9)

Pheretima yunoshimensis Hatai, 1930: 655, figs. 4, 5
(Sapporo in Hokkaido and Aomori in northern Honshu. Types unknown); Gates, 1958: 13 (?synonym of *P. hilgendorfi*); Minamiya et al., 2007: 56.

Amynthas yunoshimensis: Sims and Easton, 1972: 237; Easton, 1981: 52; Blakemore, 2003b: 7; Ito et al., 2007: 83.

Pheretima yunoshimaensis (lapsus calami): Ishizuka,

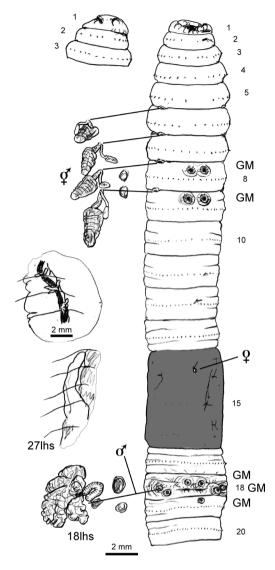


Fig. 7. Amynthas carnosus. — NSMT-An 435 (neotype) from Blakemore (2012: fig. 1).

1999a: 67.

Pheretima yunoshimaensis (lapsus calami): Ishizuka, 2001: 105.

Amynthas? yunoshimensis: Blakemore, 2007: 19, 2008b: 8; 2010a: 18, 2010b: 196.

Material examined. Newly designated topotypic neotype NSMT-An 437 label states "Ph. yunoshimaensis (lapsus calami) Hatai Aomori, Yunoshima (in kanji) 1922" (same date as Tube #12). Possibly it is part of the syntype series but, as it was previously undissected, is it not definite

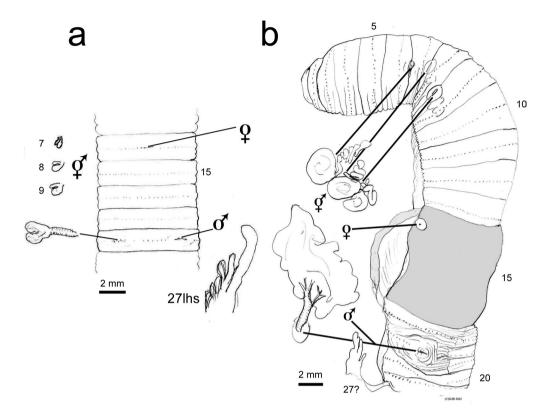


Fig. 8. *Metaphire sieboldi*. — a, NSMT-An 436 specimen; b, UMUTZ-Ann-Og-2, unlabeled specimen but (ventrally) dissected probably by Hatai, shown for comparison.

that it formed part of the original description.

Distribution. Hokkaido and Tohoku region of Japan.

Diagnosis. Neotype is 88 mm long with 60 segments but appears a posterior-amputee missing its posterior tip. Genital markings are as composite papillae in 8 and 18 with sessile glands internally. Spermathecae were said by Hatai to often be defective in some of 5/6/7/8 or entirely absent as here. Male pores and prostates often absent as in neotype. Intestinal caeca manicate.

Remarks. Despite its lack of spermathecae, the neotype complies exactly with Hatai's original description that allowed spermathecae absent or remnants in some of (5/)6/7/8. Thus, Sims and Easton (1972: 237) had this taxon partly in an Amynthas tokioensis species-group with spermathecal pores in 6/7/8, and partly (lapsus?) in an "Amynthas sieboldi species-group" with sperma-

thecal pores in 6/7/8/9. Spermathecae for the most part appear defective or vestigial and were missing entirely in most degraded parthenogenetic forms. *P. yunoshimensis* was erected on 64 specimens for which 63 were anarenosomphic (lacking male pores and prostate glands) according to Gates (1958). Male pores were present in specimens from Sapporo and in one from Yunoshima (Hatai, 1930: 656) but their form was not described and thus this taxon is provisionally (i.e., with a "?") ascribed to *Amynthas* Kinberg, 1867—the default genus for pheretimoids—as cogently explained in Blakemore (2003a, 2003b: 13).

Probably it is a synonym of prior *Metaphire hilgendorfi* (Michaelsen, 1892) since both share patches of central genital markings in 8 and 18; *Amynthas? yunoshimensis* was dubiously separated on its marking glands being slightly more stalked (Hatai, 1930). In fact, Gates (1958: 13)

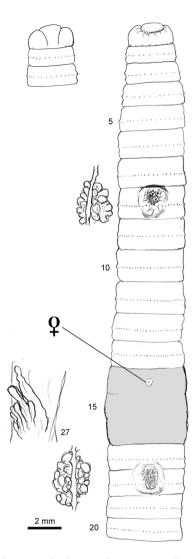


Fig. 9. Amynthas? yunoshimensis. — Topotypic neotype NSMT-An 437.

had earlier said *P. yunoshimensis* was indistinguishable (accepting an extra spermatheca or two in 5/6 as mere variations) and thought it a synonym of parthenogenetic *P. hilgendorfi*. A dubious claim by Hatai (1930: 656) of "no question" that his taxon is separate from *M. hilgendorfi* will shortly be investigated further (Blakemore, in prep.).

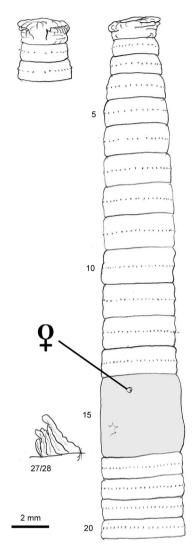


Fig. 10. "Amynthas? irregularis." — NSMT-An 438 specimen possibly of this taxon.

Tube #10. *Amynthas? irregularis* (Goto and Hatai, 1899)

(as probable synonym of A. tokioensis)

(Fig. 10)

Perichaeta irregularis Goto and Hatai, 1899: 13 [non Spencer, 1895 = Perionychella irregularis. From Uwajima (Shikoku) and Takahashi (Okayama). Types unknown].

Pheretima irregularis: Ohfuchi, 1938a: 2, 1939: 81 (synonym *P. levis* Goto and Hatai, 1899: 20); Minamiya *et al.*, 2007: 56.

Material examined. NSMT-An 438. Mature specimen previously undissected, labeled "Ph irregularis Goto and Hatai Ibaraki Oarai."

Distribution. Japan, or (as part of A. tokioensis) cosmopolitan: Japan, Korea, China, USA, etc.

Diagnosis. The specimen is 115 + mm long with 74 + segments (missing tip of posterior) (Goto and Hatai have 125 mm and 95 segments). First dorsal pore 12/13. It has 39, 43 and 48 setae on segments 7, 8 and 17, respectively (Goto and Hatai have 47, 47 and 61 respectively although their table on p. 24 shows "51" for the last count). Spermathecae, markings and male pores are missing. Septa 8/9/10 are aborted. Hearts are 10 rhs, 11lhs and paired in 12 and 13. Seminal vesicles large in 11 and 12; pseudovesicles in 13 and vestigial ovisacs in 14. Intestinal caeca manicate, a low lamellar typhlosole develops from 27.

Remarks. Beddard (1900: 633) had "Pheretima hilgendorfi" group synonyms: rokugo, irregularis and schizopora which were accepted by Easton (1981: 51) and Blakemore (2003a, b). Later however, Blakemore (2010a: 13) had these under A. tokioensis along with probable synonym, the subsequent Perichaeta levis Goto and Hatai, 1899: 20.

As with their prior *Perichaeta schizopora* Goto and Hatai, 1898, *P. irregularis* is such a degraded parthenogenetic morph, that it could actually be attributed to several taxa with manicate intestinal caeca. If not synonyms of *A. tokioensis* (Beddard, 1892), both names plus *A. levis* should be classed as *incertae sedis*. See also Tubes #11 and #16.

Tube #11. *Amynthas levis* (Goto and Hatai, 1899)

(as possible synonym of A. tokioensis)

(Fig. 11)

Perichaeta levis Goto and Hatai, 1899: 20, fig. 12 [From Takahashi Okayama (as for their *P. irregularis*) and Kumamoto (Kyushu). Types not known previously].

Pheretima levis: Kobayashi, 1938a: 129, fig. 7; Gates, 1958: 21, 1982: 54.

Metaphire levis: Sims and Easton, 1972: 238 (Metaphire

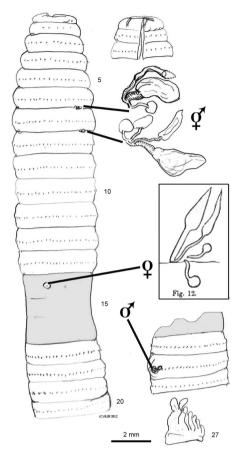


Fig. 11. Amynthas levis. — UMUTZ-Ann-Oc-34 (syntypes), one lacking male pores, one with analogue superficial male pore on 18 rhs; showing spermathecae in situ (7 lhs spermatheca missing the tip of its diverticulum) and manicate intestinal caeca. Boxed is Goto and Hatai's (1899: fig. 12) of a spermatheca and its glands.

glandularis species-group).

? *levis*: Easton, 1981: 51 (Easton did not state the genus within his "*Amynthas hilgendorfi* species-complex" he just put a "?" as quoted here).

Metaphire? levis: Blakemore, 2003a, b: 30, 2007: 117, 2010a: 13, 2010b: 408 (due to Sims and Easton's listing in Metaphire but compared to A. tokioensis, see synonymy below).

Amynthas levis: Blakemore and Ueshima, 2011: 66, fig. 2a–d (in new combination after discovery of 4 syntypes re-described here).

Material examined. Previously designated syntypes, UMUTZ-Ann-Og-34 labeled "P. levis

Goto and Hatai. Meiji 29/8/? (= 1896). Location: Kikkuchi, Kumamoto. Collector: Takayama (in kanji)"; four specimens, one previously dissected and described as per Blakemore and Ueshima (2011), herein figured and further detailed.

Tube #11, NSMT-An 439 labeled: "Ph levis Goto and Hatai Sendai, Kunimi Mountain Pass (in kanji) 5/X1930," a previously undissected mature, is compared but not figured as, apart from a few more setae, it is superficially and internally similar to Tube #10 specimen.

Distribution. Japan and reported as introduced into North America to New Jersey (with *P. agrestis*) by Easton (1981: 53) and Gates (1954: 234, 1958: 21, 1982: 55) including from the Bronx Zoo N.Y. where they were raised as food for platypuses, and from compost heap in Union College, Schenectady; also claimed as "Metaphire levis (Horst, 1893)" — see http://www.inhs.uiuc.edu/~mjwetzel/AOGSMNP. PkChklst.html — but this possibly a misidentification of a species that does have copulatory pouches.

Description. UMUTZ syntypes 90–102 mm long with 84 segments in one of the four specimens (figured) with about 50 setae per segment; NSMT-An 439 is 125 mm with 100 segments and setal counts vary from 57-55 on segments 8 and 18, respectively. Syntypes have spermathecal and male pores variously in 6/7/8 with no male pores in figured syntype; both sets of pores absent from another; present but on 7/8/9 rhs only with superficial male pore on 18lhs only (as figured) in a third syntype; or with spermathecae in 6/7 rhs only and no male pores in a fourth syntype. Accessory glands may accompany the spermathecae when present and there may be small genital markings near the superficial male pores as figured. NSMT-An 439 lacks both spermathecal and male pores as well as any markings. First dorsal pores are from 12/13. Septa 10/11 is present in dissected syntype (figured specimen) and seminal vesicles in 11 and 12 with pseudovesicle in 13. Last hearts are in 13 [Gates (1982) says hearts in 10 are lacking]. Intestine expands from segment 15, typhlosole is lacking (to about 30)

or sometimes present (Gates, 1982), intestinal caeca manicate and the gut contains organic soil.

Remarks. Goto and Hatai's (1899: 20) account of Perichaeta levis was inadequate and is ostensibly the same as their earlier *P. schizopora* Goto and Hatai, 1898: 75 and possibly P. parvicystis Goto and Hatai, 1899: 18 (if this latter has manicate caeca). The only difference of note is that the single specimen of schizopora had one pair of spermathecae in 7/8 whereas parvicvstis and levis supposedly had two pairs or fewer in 6/7/8 (possibly miscounts). For all three, Goto and Hatai sketch a spermatheca and these are identical, despite these authors' mis-characterization of genital glands as extra diverticula. None were noted to have prostate glands and all were thus parthenogenetic morphs; however, one syntype here has a superficial male pore (=Amynthas)and in this it this agrees with Gates' (1982) account, albeit he places the taxon in *Pheretima*.

Gates (1982: 54) attempted a redescription of *P. levis* as did Ohfuchi (1938b, 1939). Blakemore (2007, 2010a: 13, fig. 2, 2010b: 408, fig. 2.2) presents an argument that *schizopora*, *irregularis*, *parvicystis* and *levis* are junior synonyms of *Amynthas tokioensis* (Beddard, 1892) based on published account of my inspection of its London type (NHM 1904.10.5.166).

These synonyms of A. tokioensis in Blakemore (2010a: 13) were: ?Perichaeta schizopora Goto and Hatai, 1898: 76; ?Perichaeta irregularis Goto and Hatai, 1899: 13; Perichaeta levis Goto and Hatai, 1899: 20 (synonyms: ?Pheretimaparvicystis Goto and Hatai, 1899; ? P. verticosa Ishizuka, 1999; ?Amvnthas vongshilensis Hong and James, 2001: 80), A. eastoni Hong and James, 2001: 83; A. boletiformis Hong and James, 2001: 84 — these synonyms as per Blakemore (2003b: 43, addenda, 2005); plus ?A. jiriensis Song and Paik, 1971 and ?Amynthas paiki Hong in Hong, Lee and Kim, 2001: 266 from Blakemore (2007); plus newly ?Pheretima gucheonensis Song and Paik, 1970 and ?Pheretima surcata Ishizuka, 1999 from Blakemore (2010a: 13). Further work is required to resolve all these.

Why the current athecate specimen, #11

NSMT-An 439, should be labeled as "*Ph. levis*" is a mystery unless it is Hatai's hint that he accepts his earlier descriptions are faulty. One translation of the Latin for *levis* is "unreliable." See also specimens from Tubes #10 and #16.

Tube #12. *Amynthas* sp. labeled "Ph. phaselus Hatai"

Material examined. NSMT-An 441, a previously undissected mature specimen labeled: "Ph. phaselus Hatai Aomori, Kominato Village (in kanji) 1922." A candidate topotypic syntype of Amynthas phaselus (Hatai, 1930) although not dissected. The specimen is not given any special status as syntpe (nor neotype) as it lacks supposedly characteristic "kidney bean shaped" outline of the male pores with longitudinal slits in centres that possibly function as seminal grooves (or deeper "L" shaped grooves as in its supposed tamurai synonym — see Tube #13 below).

Distribution. Japan (and Korea).

Remarks. Tube #12 specimen is exactly similar to Tube #13 specimen, thus it is probably misnamed and both should be placed in A. maculosus (other batches in NSMT cf. Appendix 1).

Tube #13. *Amynthas maculosus* (Hatai, 1930) comb. nov.

(Fig. 12)

Pheretima maculosus [sic] Hatai, 1930b: 661, fig. 7; Minamiya et al. 2007: 56. [Non Pheretima maculosa Gates, 1933 [= Amynthas malacus (Gates, 1936) nom. nov. pro Pheretima maculosa Gates, 1933 as confirmed by Sims and Easton (1972: 237), cf. Nakamura (1999: 2) who proposed the unnecessary replacement name "Pheretima medimaculosa"), from Sendai, Kominato, Yokohama village (in Hokkaido, not in Kanagawa), Moura, Sapporo and Yunoshima Island, Aomori Prefecture. Types previously unknown].

Metaphire maculosa: Sims and Easton, 1972: 239.

Material examined. Syntype, newly recognized NSMT-An 442, a previously undissected mature specimen, labeled: "Ph maculosus (Hatai) Aomori Yunoshima 1927."

Distribution. Japan (and Korea).

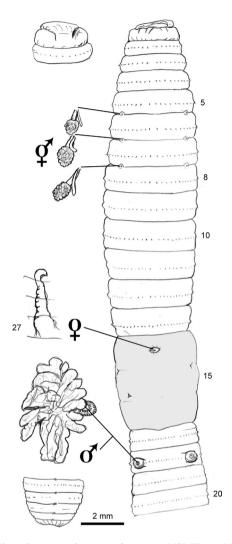


Fig. 12. Amynthas maculosus. — NSMT-An 442 (syntype) agreeing almost exactly with Hatai's (1930: fig. 7).

Diagnosis and summary. Syntype 140 mm long with 111 segments. Spermathecal pores in 5/6/7/8. Genital markings absent. Spermathecae with clavate diverticula. Male pores superficial as figured. Intestinal caeca simple with incised margins.

Remarks. Originally described as with "spotted appearance" — as with *P. phaselus* — that I think was due to gregarine parasitism; its Latin name "maculosus" meaning "spotted" should have followed declention in genus gender as "maculosa," this now irrelevent after its transfer

to (masculine genus) Amynthas. The current specimen, dissected for the first time, complies almost exactly with the original description and is provisionally restored from synonymy. Easton (1981: 48) tentatively put Amynthas phaselus (Hatai, 1930), Metaphire maculosa (Hatai, 1930) [genus designation from Sims and Easton (1972: 239) probably wrong and should be in Amynthas], Amynthas kamitai (Kobayashi, 1934) and Amynthas phaselus tamurai (Kobayashi, 1938) in synonymy of "Amynthas acinctus" that is described separately above as Duplodicodrilus acinctus.

Sorting the true synonymy of *A. phaselus* as briefed under Tubes #12 and #13 based on representative specimens of *A. phaselus* (some are in YNU collection, others newly found in Korea) requires morphological and, preferably, genetical comparisons including all Korean synonyms and is now in progress (Blakemore, in prep.).

Tube #14. **?** *Amynthas marenzelleri* (Cognetti, 1906)

(as a part of an A. corticis species-complex)

(Fig. 13)

Pheretima marenzelleri Cognetti, 1906: 780, figs. 5–6 [from Yokohama (Kanagawa, not the Hokkaido village?) collected Dr. Haberer on 1.IV.1904. Type still in Vienna?]; Ohfuchi, 1936: 230 (misidentification); Kobayashi, 1938a: 407, figs. 1a–b; Minamiya et al., 2007: 56.

Material examined. NSMT-An 423, 443, two previously undissected matures, labeled: "Ph. marenzelli Cognette [sic] 24/XI 1929 Aone Onsen, Miyagi (in kanji)" one (443) here dissected and figured.

Distribution. Yokohama; Hokkaido (Kobayashi) or cosmopolitan as part of *A. corticis* species-complex.

Diagnosis and summary. Specimens 100–110 mm long with ca. 100 segments (Cognetti has 190 mm with 138 segments; Kobayashi, 160 with 130 segments). Dorsal pores small in 10/11 (12/13 from Cognetti). Spermathecal pores in 5/6/7/8/9. Genital markings in 7 rhs (in 443)

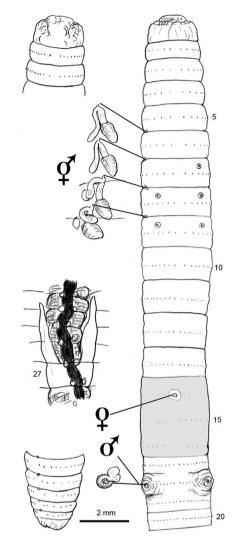


Fig. 13. "Amynthas marenzelleri." — NSMT-An 443 specimen possibly of this taxon.

only), paired in 8 and 9 (Cognetti has intersegmental markings in 7/8 and 8/9; they are absent in Kobayashi's specimens). Male pores superficial with about 14 setae between (Cognetti has 10 setae). Spermathecae with clavate diverticula (Cognetti and Kobayashi have them adiverticulate). Prostate glands reduced (as in Cognetti's and Kobayashi's accounts). Intestinal caeca simple with smooth margins.

Remarks. Types not known but the description was based on a single specimen in Vienna with the species named after a museum curator there.

Kobayashi (1938a: 407) claimed it from Hokkaido and in a footnote (page 408) said that Ohfuchi's (1936) description was for a different species. Pheretima marenzelleri is usually held in synonymy of A. corticis, along with dozens of other names, but there may be quantitative differences. The current specimen seems rather to belong in A. corticis too. For some reason Japanese workers tend to class similar looking specimens as "Pheretima heteropoda (Goto and Hatai, 1898)" even though there are several prior contending names. A full description and distribution of all of all current synonyms maybe found in Blakemore (2010b) and revision of the A. corticis species-complex based on types is now in progress (Blakemore, in prep.).

Tube #15. *Amynthas vittatus* (Goto and Hatai, 1898)

(Fig. 14)

Perichaeta vittata Goto and Hatai, 1898: 74, text fig. (Tokyo, Kamakura. No types).

Amyntas vitattus: Beddard, 1900: 635.

Pheretima vittata: Michaelsen, 1900: 312; Cognetti,
1906: 783, figs. 8–11 (Yokohama. Type in Vienna museum); Hatai, 1929: 271, figs. 1–2; Kobayashi,
1936a: 52, 1938: 112; Ishizuka, 2001: 64; Minamiya et al., 2007: 56.

Amynthas vittatus: Sims and Easton, 1972: 236; Easton, 1981: 51; Blakemore, 2003b: 27, 2005: 8, 2007: 108, 2008b: 19, 108, 2010a: 15.

Material examined. Newly designated neotype, NSMT-An 444, a previously undissected mature specimen, labeled: "Ph vittata Goto and Hatai Kanagawa Odawara Station /VIII 1930." [Note: Ohfuchi (1937: 113) described Ph. nipponica specimens from Odawara, collected on "VIII/1930," see also Tube #3].

Distribution. Japan from Hokkaido to Kyushu (Kobayashi, 1936, 1938) and Korea; Hatai (1929) described it from Aomori, through Miyagi to Shikoku, also from Oshima and Kagoshima. Type localities are all within the Kanto Plain. An unverified reported is from Ashford, northeastern Connecticut as noted in Blakemore (2010b).

Diagnosis and summary of neotype. Distinctly

lateral striped appearance due to darker dorsal intersegments with pale setal lines (said to be less marked in Korean worms), mid-dorsal line dark, ventrum pale. Size range ca. 100-160 mm with 68-110 segments (neotype 160 mm long with 110 segments). Setae 50-60. Dorsal pores 12/13 (neotype) or 13/14 (Goto and Hatai, 1898). Spermathecae, at most, paired in 6/7/8 or one or more (or all) aborted; genital markings absent or in paired sets of one to six papillae linearly in 7 and often in 8 too just in front of setal line (rarely in 5 or 6 also); similar markings sometimes near male pore(s), when present, on 18. Stalked glands correspond to genital markings and occur near spermathecae; occasionally these glands have smaller stalked branches. Septa 8/9/10 aborted. Holandric with seminal vesicles in 11 and 12. Ovisacs absent. Intestine from ½ 15 (neotype) or 16. Intestinal caeca manicate.

Remarks. Goto and Hatai (1898) confused the pre-setal genital marking glands in 7 and 8 with spermathecae and thus falsely claimed 6 pairs in these two segments (parroted by Cognetti, 1906). Hatai (1929: 279) did correct his earlier flawed account and indicated that spermathecae may be present in some of 6/7/8 of this "handsome earthworm." It is possible that Goto and Hatai's subsequent P. irregularis is merely a more degraded morph of A. vittatus or, because it lacks banding, of some other taxon. Characteristics merge between Goto and Hatai's schizoporus and levis; in all cases male pores were absent or superfical, i.e., not proven to qualify for *Metaphire*. Thus all three taxa (irregularis, schizoporus and levis) are potentially synonymous with A. vittatus. But since banding is distinctive (less marked in Korean worms according to Kobayashi, 1938) only for A. vittatus (and A. levis?), these other names are more likely associated with A. tokioensis. Blakemore (2003a, b) noted that several of Ishizuka's proposed taxa (viz. conjugata, bimaculata, purpurata, silvatica and surcata) may also be synonymous with each other and with either of these prior taxa (see Blakemore, 2010a).

Several variable specimens newly collected from Tokyo and/or Hokkaido and studied by the

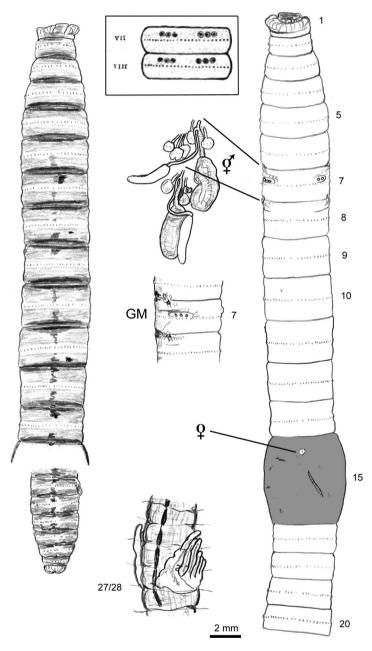


Fig. 14. Amynthas vittatus. — Neotype NSMT-An 444 showing ventral and dorsal views, with a lateral view of spermathecal pores in 6/7/8; spermathecae, genital glands and caeca shown *in situ*. Boxed is original sketch from Goto and Hatai (1898).

current author in Yokohama and Shiga Prefecture (e.g., LBM FY2009-10-944) agree with *A. vittatus* and tend to have a similar banded colouration pattern dorsally. The markings (if present) on segment 7 and/or 8 are just anterior of the setal

arc in lateral series of one to six on each side. This may well be the most distinct characteristic, although when they are single, double, or missing [e.g., see Hatai's (1929: 280, fig. 2) twentyeight kinds of variations of GMs] then this worm

will presumable be somewhat similar to several other taxa, especially to prior *A. tokioensis* that, however, lacks characteristic banding as discussed under that taxon in Blakemore (2003a, 2003b, 2007, 2010a).

Tube #16. Specimen labeled "Ph. abnormal"

Material examined. NSMT-An 440, a previously undissected mature, labeled "Ph. abnormal Ibaraki, Kuji Cty, Kuji Village (in kanji)" without collector or date information. Here described briefly, as exactly similar to both Tube #10 and #11 specimens.

Diagnosis. Length 100 mm. Segments 82. Dark anterior dorsum and buff clitellum. Dorsal pores from 11/12 but more open from 12/13. Setae ca. 50–60. Spermathecal and male pores missing. Genital markings absent. Internal anatomy conforms to Tube #10 and #11 specimens with septa 8/9/10 aborted, last hearts in 13, intestine from 15 and manicate caeca from 27.

Remarks. The labeling of this specimen is as "Ph abnormal" is again confusing and inconsistent since identifications had been attempted, albeit without dissections, of both Tube #10 and Tube #11 that nevertheless appear superficially and (by current dissections) to be morphologically identical; all may comply within variations permitted for Amynthas tokioensis.

Tube #17. *Amynthas agrestis* (Goto and Hatai, 1899)

Material examined. NSMT-An 433 undissected mature specimen labeled "Ph agrestis Goto and Hatai."

Remarks. See note with Tube #5 specimen.

Tubes #18 and #19. *Amynthas micronarius* (Goto and Hatai, 1898)

Material examined. Tube #18, NSMT-An 445, an undissected mature specimen labeled: "Ph. sp. Sendai Naga Town Kamohara's home (in kanji) 16/VI 1931"; Tube #19 NSMT-An 446 + An 447,

two previously undissected matures labeled: "Ph micronaria Goto and Hatai."

Remarks. An 446 is a candidate neotype to be dealt with in a separate paper.

Tube #20. *Metaphire yamadai* (Hatai, 1930)

(Fig. 15)

Pheretima yamadai Hatai, 1930: 664, fig. 8 [From Tottori, Okayama, Wakayama, Kobe and Hatta (Ishikawa). Types unknown]; Chen, 1933: 255, figs. 20–21 (part?); Gates, 1935: 13–14 [synonym?pectinifera; non yamadai Chen, 1933 A-form (?= Ph. tschiliensis) nec yamadai Chen, 1933 B-form (?= Ph. pectinifera)]; Kobayashi, 1939: 135 [synonyms pectinifera; yamadai B-form Chen, 1933, non yamadai A-form Chen, 1933 (= some species distinct from both yamadai and tschiliensis)].

?Pheretima pectinifera Michaelsen, 1931: 15 (From

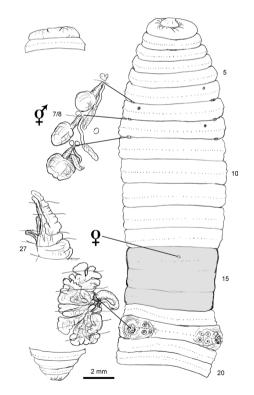


Fig. 15. Metaphire yamadai. — NSMT-An 448 (neotype) showing ventral and dorsal views, with spermathecae and genital glands, prostates, and caeca in situ. Body has some irregular dark dots, possibly parasitic artefacts (with cysts internally).

Soochow. Types missing); Gates, 1935: 14 ("pect-enifera" lapsus, stating that at least four of the Hamburg specimens labeled as *Ph. pingi* are obviously *Ph. pectinifera*); Chen, 1936: 272 ("pectinefera" lapsus); Gates, 1939: 460 (a very confusing partial synonymy involving parts of pingi and yamadai).

Amynthas yamadai: Sims and Easton, 1972: 237 (Amynthas sieboldi species-group).

Metaphire yamardai [sic] (lapsus pro yamadai): Easton, 1981: 60 (as a junior synonym of M. soulensis — but this is not accepted here).

Metaphire yamadai: Blakemore, 2003b: 43, 2005: 9, 2006: 9, 2008b: 123 [suggesting synonymy of Korean Metaphire quelparta (Kobayashi, 1937), M. sanseiana (Ohfuchi, 1951: 56), and the probable new synonym of the latter species, M. indigo (Ohfuchi, 1951: 58)]; Blakemore, 2010a: 16 (as part of M. hilgendorfi /A. tokioensis species-complex — this inclusion now less justified).

Material examined. Newly designated neotype, NSMT-An 448; previously undissected mature labeled: "Ph yamadai collected from Tottori." Unfortunately no date is given thus, despite being from type-locality, and a likely syntype, it is not unequivocally proven as such. Other unregistered specimens in NSMT from Saito Ho-on Kai Museum Collection are comparable, viz. #174, 816, 867–874, especially the former batch (see Appendix 1).

Types unknown although description originally based on "a very large number of these from both Tottori and Okayama through the courtesy of Prof. Gentaro Yamada of the Tottori Government Agricultural College" and Kobayashi (1939) inspected "Three cotype-specimens with clitellar glandularity not yet complete, Tottori, Japan, May, 1930".

Distribution. Japan, China [Soochow, Nanking, Chusan, Shuan-shan and Ning-po — from Kobayashi (1939) who has *yamadai* in both Japan and China], Korea? (Easton, 1981: 60 states "Japan, China, Korea," but Korea is probably just for his *M. soulensis* synonym).

Diagnosis. Length average 127 mm (cf. 210 mm *pectinifera*); neotype 130 mm with 106 segments and ca. 80 setae on 12. Spermathecal pores in 6/7/8/9 (ca. 0.43 U apart — Easton, 1981). Dorsal pores 12/13 (neotype). Male pores

at extreme margins on distended segment 18 within small copulatory chambers that are mostly everted by preservation (normally retracted and "non-superficial") porophore occuping 17/18–18/19 and with up to 32 setae between, escalating in density closer to male pores. Genital markings small, and variably median to spermathecal pores on 7 and 8 according to Easton and Kobayashi but overlooked by Hatai; found in current studies to be irregular in segments 6-8 (those shown as dark "rogue" dots on 6 rhs, 7 lhs and 8 rhs in Fig. 15 are possibly parasitic artefacts each with a small round 'gland' or cyst internally). More regular GMs median to male pores and within copulatory pouches (pectinifera has additional markings in several longitudinal ranks median to level of spermathecal pores in 7-9). Septa 8/9/10 aborted. Spermathecae in 7-9 are as figured with small glands associated. Holandric with seminal vesicles in 11 and 12. Last hearts in 13. Small ovisacs on 13/14. The muscular duct of the large prostatic gland of the neotype disappears into a small cavity on the body wall and no genital marking glands appear in this site although glands correspond with the more median cruciate markings. Intestine from 15 with caeca manicate [or the exact quote: "in XXVIII the finger shaped coeca (sic) with five projections are found in pairs"]; [Chen (1933: 255–261, fig. 21) has "caeca lobulated in 27-24 or 23(22), with parallel lobes or vertically tooth-shaped diverticula" and figures manicate caeca (but this was a misdescription according to Gates, 1948: 13)]. The neotype's manicate caeca have a longer lobe much incised on its outboard edge.

Remarks. Some accounts (erroneously?) have spermathecal pores in "5/6/7/8" despite them being described in 6/7/8/9 as here. Regarding male pores, Kobayashi (1939: 138) says "The general appearance of the male segment of this species resembles those of Ph. asiatica, Ph. tibetana, Ph. tschiliensis, Ph. aggera, Ph. grahami, Ph. praepinguis, Ph. vulgaris and Ph. quelparta; in each of these species there are found in the ventrolateral position of the copulatory chambers provided with crescent-shaped secondary male

pores, and each of these chambers contains internally a male disc and a primary male porophore. On the male disc, some setae are always planted and some genital papillae are usually found."

Thus, although the male pores appear everted in preserved specimens, they are classifiable as in copulatory pouches and thus qualify this species for *Metaphire*. Newly included in the *M. hilgendorfi* species-complex by Blakemore (2007, 2010a) but now, on the basis of the current redescription, *M. yamadai* merits separate status and is removed.

Synonymy of M. yamardai was by Chen (1933: 255, figs. 20-21) (in part, with junior synonym pectinifera); Gates (1935: 13-14) with synonym possibly of pectinifera but excluding Chen's 1933 yamadai A-form (=Ph. tschiliensis); and Kobayashi (1939: 135) with synonyms pectinifera and Chen's, 1933 yamadai B-form (non Chen's, 1933 *vamadai* A-form = some other species distinct from both yamadai and tschiliensis). Gates (1939: 460) has a very confusing partial synonymy of pectinifera involving parts of pingi and yamadai. Easton (1981: 60) has it with junior synonym M. soulensis — but this is not accepted here; while Blakemore (2003b: 43, 2005, 2006, 2008b: 123) suggests synonymy of Korean Metaphire quelparta (Kobayashi, 1937) and M. sanseiana (Ohfuchi, 1951: 56) (plus indigo Ohfuchi, 1951: 58), but provisionally excludes M. pectinifea (Michaelsen, 1931) with differences as noted in redescription of M. yamadai above.

Metaphire yamadai (Hatai, 1930) now appears almost exactly similar superficially to M. aggera (Kobayashi, 1934) that differs in its simple but incised intestinal caeca (or these misdiagnosed in M. aggera?), and Kobayashi (1938a: 155, 157) says that his P. aggera is close to, and may be synonymous with: P. tschiliensis Michaelsen, 1928 now Metaphire? tschiliensis, its synonym Metaphire kiangsuensis (Chen, 1930) from Chen (1933: 250), and with his own Metaphire quelparta (Kobayashi, 1937). Korean M. quelparta is almost exactly the same in each described character except for its large saccuar

bodies associated with spermathecal pores, but it may belong in synonymy nevertheless, along with *M. sanseiana* (Hatai, 1951: 56) and the probable new synonym of the latter species, *M. indigo* (Hatai, 1951: 58). Research in Korea to confirm this possibility is pending (Blakemore, in prep.).

For M. vamadai in China, Chen (1933: 259, figs. 20, 21) shows variations with the caeca either deeply incised or manicate, but this was either a misdescription by usually reliable Chen of a composite of both Michaelsen's P. pectenifera and P. tschiliensis or else it attests to the unreliability of intestinal caeca as defining characteristics. Sims and Easton (1972: 264) for lobate/serrate caeca, noted they "cannot be regarded as taxonomic characters as they are more fully formed in the larger specimens and their development would appear to be correlated with growth." Nevertheless, the latter taxon may indeed have incised caeca and I currently maintain it separately classified as Metaphire? tschiliensis (Michaelsen, 1928).

Easton's (1981) inclusion of Metaphire soulensis (Kobayashi, 1938) in synonymy of M. yamadai (Hatai, 1930) is not here supported, as there are notable differences in morphology, especially of the markings around the male pores (when present in *soulensis*). Thus, parthenogenetic M. soulensis from Korea and Japan is maintained separately and has Metaphire shinkeiensis (Kobayashi, 1938) plus "Pheretima" aokii Ishizuka, 1999 — the latter from Tokyo with stated distribution, mysteriously, in "Japan (Shikoku, Honshu: Tokyo), Korea" by Ishizuka et al. (2000b: 181) — both included as junior synonyms for which, since it was clearly stated and demonstrated by Blakemore (2003b: 43, 2010a), there should be no need to repeat this here (but see Discussion).

Discussion

Are any of Goto and Hatai's taxa extinct? Possibly. But why such worms have not been recorded since relates partly to erratic interest in

eco-taxonomic survey of earthworms, yet is most likely due to inadequate initial description of the species.

As stated in the Introduction, almost all of Goto and Hatai's (1898, 1899) taxa have been in nomenclatural "limbo", mostly due to initial misdescription and with rampant parthenogenesis causing a complex zoological problem for more than 112 years, starting with Michaelsen (1900) who, acting as First Reviewer, attempted initial resolution. Hatai's later contributions did little to settle the many issues. No name-bearing type specimens had been known to remain in any institution, despite extensive searches by the current author, and presumably by previous workers, before some were recently re-discovered (see Blakemore and Ueshima, 2011). Under these circumstances it is permitted under ICZN (1999: Article 75) to designate neotypes in order to define the remaining nominal taxa objectively with the express purpose of clarifying their taxonomic status. In some cases the new type-localities differ slightly from the original localities claimed by Goto and Hatai, as is noted for each particular taxon; however, earlier taxa such as A. masatakae (Beddard, 1892) often have vague localities like "Japan." The main consideration is that the original author of these taxa (Dr. Hatai) seems to have had a hand in naming the current specimens, thus we have some support for these being close to his original concept, albeit there is often ca. 20-30 years difference in date of collection from original description and that most of the current specimens were undissected. Neotypes are justified on their merits in each situation as briefly discussed. It would have been preferable if Hatai attempted to resolve these outstanding issues 80 years earlier, or Ishizuka had 30 years ago.

Just like the genus *Perichaeta* Schmarda, 1861 being defunct for 112 years following Michaelsen (1900), the genus *Pheretima* Kinberg, 1867 *sensu stricto* has not been confirmed from Japan for 40 years since Sims and Easton (1972), Easton (1981) and Blakemore (2003a, b) (see Table 1). Yet attempts by Minamiya *et al.*

(2007, 2009) and Ito et al. (2011) to resurrect something variously called either Pheretima aokii Ishizuka, 1999" or "P. aokii (Ishizuka, 1999)" lack apparent consideration neither of parthenogenetic degradation and natural variability of Metaphire Sims and Easton, 1972 or Amunthas Kinberg, 1867 species, nor of related taxa from Korea. Extension of the arguments proposed by such contemporary authors for retention of obsolete names would mean that specimens of parthenogenetic species — such as *Metaphire* cf. glandularis (=M. hilgendorfi)in Fig. 3 and Amynthas levis (questionably = A. tokioensis) shown in Fig. 11 in the current account — having only a single male pore (whether inverted or not) would presumably belong to one genus and species on one side of its body and another genus and species on its other side. Clearly a ridiculous concept!

Thus, to again repeat respective states: a specimen complicit with prior *M. soulensis* (Kobayashi, 1938) is in genus *Metaphire*, irrespective of whether or not it has male pores; and the parthenogenetically degraded entity named "*P. aokii*" was properly in default genus *Amynthas* rather than *Pheretima* before is was shown by Blakemore (2003a, b) to be synonymous to *Metaphire soulensis* and thus for the last decade has been regarded as its junior synonym, regardless if found in Japan or in Korea or elsewhere.

In addition to morphological examination, small tissue samples were taken to attempt mtDNA extraction and PCR amplification of COI barcode genes. Although unsuccessful, it is possible that technological development will allow future genetic barcoding of older, formalin types with data presented on the likes of GenBank or iBOLD information systems. In the meantime, neotypes, syntypes and specimens described here will hopefully provide exemplars for morphological comparison with fresher specimens that may yield usable DNA.

Acknowledgments

Drs. Rei Ueshima and Takenori Sasaki

(UMUTZ) plus Dr. Eijiro Nishi (YNU), Dr. Jotaro Urabe of the Department of Biology, Tohoku University, Dr. Jun Nemoto at the Tohoku University Natural History Museum, and Dr. Masaaki Tomokuni (NSMT) are thanked for advising me directly or via Dr. M. J. Grygier of Lake Biwa Museum on absence of known types in their institutions. Especially, Dr. Toshiaki Kuramochi (NSMT) greatly facilitated the current project in many ways and provided much needed encouragement to decipher these difficult species, in part during the author's temporary honorary fellowship at NSMT in 2010/2011. Mrs. Yuko Hiramoto (Yokohama) and Dr. Dai Fukui (NIBR) have helped translate some labels in Japanese. Drs. Gento Shinohara and Toshiaki Kuramochi (NSMT) are especially thanked for supporting this manuscript.

References

- Beddard, F. E. 1892. On some Perichaetidae from Japan. Zoologische Jahrbücher (Syst.), 6: 755–766.
- Beddard, F. E. 1900. A revision of the earthworms of the genus *Amyntas (Perichaeta)*. Proceedings of the Zoological Society of London, 1900: 609–652.
- Blakemore, R. J. 2003a. Japanese earthworms (Annelida: Oligochaeta): a review and checklist of species. Organisms, Diversity and Evolution, 3: 241–244.
- Blakemore, R. J. 2003b. Japanese earthworms (Annelida: Oligochaeta): a review and checklist of species. Organisms, Diversity and Evolution 3(3). Electronic Supplement 2003-11. Available from: http://www.senckenberg.de/odes/03-11.pdf
- Blakemore, R. J. 2005. A Series of Searchable Texts on Earthworm Biodiversity, Ecology and Systematics from Various Regions of the World. CD-ROM, Soil Ecology Research Group, YNU, Yokohama. Available from: http://bio-eco.eis.ynu.ac.jp/eng/database/earthworm/
- Blakemore, R. J. 2006. A Series of Searchable Texts on Earthworm Biodiversity, Ecology and Systematics from Various Regions of the World–Supplemental. CD-ROM, COE Soil Ecology Research Group, YNU, Yokohama. Available from: http://bio-eco.eis.ynu.ac.jp/eng/database/earthworm/ and http://www.annelida.net/earth worm/
- Blakemore, R. J. 2007. Japanese earthworms. In Ito, M. and Kaneko, N. (eds.): A Series of Searchable Texts on Earthworm Biodiversity, Ecology and Systematics from Various Regions of the World, 2nd Edition. CD-ROM, YNU, Yokohama. Available from: http://bio-eco.

- eis.ynu.ac.jp/eng/database/earthworm/Japanese%20 Earthworms/Japanese%20Earthworms.pdf
- Blakemore, R. J. 2008a. Review of Oriental pheretimoid (*Pheretima* auct.: Megascolecidae) taxa with description of a new genus. [*Duplodicodrilus* gen. nov.]. In T. Pavlicek and P. Cardet (eds.): Advances in Earthworm Taxonomy III, pp. 23–36. Ministry of Agriculture, Natural Resources and Environment of the Republic of Cyprus, Nicosia.
- Blakemore, R. J. 2008b. Review of Japanese earthworms. In Annelida Resources (ed.): A Series of Searchable Texts on Earthworm Biodiversity, Ecology and Systematics from Various Regions of the World, 3rd Edition. CD-ROM, YNU, Yokohama. Available from: http://www.annelida.net/earthworms/Japanese_Earthworms/Japanese_Earthworms/Japanese_Earthworms.pdf
- Blakemore, R. J. 2010a. Saga of Herr Hilgendorf's worms. Zoology in the Middle East, 49: 7–22.
- Blakemore, R. J. 2010b. Cosmopolitan Earthworms An Eco-Taxonomic Guide to the Species, 4th Edition. 1,100 pp. VermEcology, Yokohama, Japan.
- Blakemore, R. J. 2010c. Unravelling some Kinki worms (Annelida: Oligochaeta: Megadrili: Megascolecidae) Part II. Opuscula Zoologica, 42: 191–206.
- Blakemore, R. J. 2012. *Amynthas carnosus* (Goto and Hatai, 1899) redescribed on its neotype (Oligochaeta: Megadrilacea: Megascolecidae). Journal of Species Research, 1: 35–43.
- Blakemore, R. J. and R. Ueshima 2011. Catalogue of Annelida: Oligochaeta in University of Tokyo Zoology Museum (ZMUT). In R. Ushima (ed.): Catalogue of Invertebrate Collection Deposited in the Department of Zoology, the University Museum, the University of Tokyo (3), Phylum Annelida (Class Polychaeta, Oligochaeta, and Hirudinida). Material Reports, (90): 59–83.
- Blakemore, R. J., E. K. Kupriyanova and M. J. Grygier 2010. Neotypification of *Drawida hattamimizu* Hatai, 1930 (Oligochaeta: Megadrili: Moniligastridae) and the first COI sequence from an earthworm type, ZooKeys, 41: 1–29.
- Chen, Y. 1933. A preliminary survey of the earthworms of the Lower Yangtze Valley. Contributions from the Biological Laboratory of the Science Society of China, 9: 177–296.
- Easton, E. G. 1979. A revision of the 'acaecate' earthworms of the Pheretima group (Megascolecidae: Oligochaeta). Bulletin of the British Museum (Natural History) Zoology, 35: 1–128.
- Easton, E. G. 1981. Japanese earthworms: a synopsis of the Megadrile species. Bulletin of the British Museum (Natural History) Zoology, 40: 33–65.
- Gates, G. E. 1935. New earthworms from China, with notes on the synonymy of some Chinese species of *Drawida* and *Pheretima*. Smithsonian Miscellaneous Collections, 93(3): 1–19.

- Gates, G.E. 1939. On some species of Chinese earthworms with special reference to specimens collected in Szechuan by Dr. D. C. Graham. Proceedings of the United States National Museum, 85: 405–507.
- Gates, G. E. 1958. On some species of the oriental earthworm genus *Pheretima* Kinberg, 1867, with key to species reported from the Americas. Amererican Museum Novitates 1888: 1–30.
- Gates, G. E. 1982. Farewell to North American megadriles. Megadrilogica, 4: 12–77.
- Goto, S. and S. Hatai 1898. New or imperfectly known species of earthworms. No. 1. Annotations Zoologicae Japonensis, 2: 65–78.
- Goto, S. and S. Hatai 1899. New or imperfectly known species of earthworms. No. 2. Annotations Zoologicae Japonensis, 3: 13–24.
- Hatai, S. 1924. Reply to the remarks of Prof. Wilhelm Michaelsen concerning the *Perichaeta megascolidioides*, Goto and Hatai, and further observations made on this species on the relation of body length to the number of segments and of setae. Science Reports of the Tohoku Imperial University, 12: 23–42.
- Hatai, S. 1929. On the variability of some external characters in *Pheretima vittata*, Goto et Hatai. Annotations Zoologicae Japonensis, 12: 271–284.
- Hatai, S. 1930. Note on *Pheretima agrestis* (Goto and Hatai), together with the description of four new species of the genus Pheretima. Science Reports of the Tohoku Imperial University, 5: 651–667.
- Hatai, S. 1931a. A note on *Pheretima sieboldi* Horst. Science Reports of the Tohoku Imperial University, 6: 397–402.
- Hatai, S. 1931b. [Earthworms]. 218 pp. Kaizosha, Tokyo. (In Japanese.)
- Hatai, S. and S. Ohfuchi 1936. Description of one new species of the genus *Pheretima*. Science Reports of the Tohoku Imperial University, 10: 767–772
- Hatai, S. and S. Ohfuchi 1937. On one new species of earthworm belonging to the genus *Pheretima* from north-eastern Honshu, Japan. Saito Ho-On Kai Museum Research Bulletin, 12: 1–11.
- Horst, R. 1883. New Species of the genus Megascolex, Notes Leyden Museum, 5, 1883.
- Horst, R. 1899. On *Perichaeta Sieboldi* Horst. Notes Leyden Museum, 20: 240–242. ICZN 1999. International Code of Zoological Nomenclature, 4th Edition. 306 pp. International Trust for Zoological Nomenclature, London.
- Ishizuka, K. 2001. Taxonomic Study of the Genus Pheretima s. lat (Oligochaeta, Megascolecidae) from Japan. Bulletin of Seikei University, 33(3): 1–125.
- Ishizuka K., F. Shishikura and M. Imajima 2000. Earthworms (Annelida, Oligochaeta) from the Imperial Palace, Tokyo. Memoirs of the National Science Museum, Tokyo, 35: 175–196.

- Ito, M., S. Shimano and Y. Naraki 2007. Earthworm fauna of Daikokujima Island, North Japan, with a redescription of *Amynthas yunoshimensis* (Hatai, 1930) (Annelida, Clitellata, Megascolecidae). Biogeography, 9: 83–88.
- Ito, M., M. Yasuda and F. Yamada 2011. Earthworm fauna (Annelida: Clitellata) of the Main Campus and Chiyoda Experimental Station of Forestry and Forest Products Research Institute. Bulletin of Forestry and Forest Products Research Institute, 10: 281–289.
- Kamihira, Y. 1973. Key to the terrestrial earthworm species of the genus *Pheretima* from Japan. The Hakodate Daigaku Ronkyu, 7: 53–69.
- Kobayashi, S. 1936a. *Pheretima (Ph.) vittata* (Goto et Hatai) from Japan and Korea. Journal of Chosen Natural History Society, 21: 52–57.
- Kobayashi, S. 1936b. Distribution and some external characteristics of *Pheretima (Ph.) carnosa* (Goto et Hatai) from Korea. Science Report of the Tohoku Imperial University, 11: 115–138.
- Kobayashi, S. 1938a. Earthworms from Hakodate, Hokkaido. Annotations Zoologicae Japonensis, 17: 405– 417.
- Kobayashi, S. 1938b. Earthworms of Korea I. Science Reports of the Tohoku Imperial University, 13: 89–170.
- Kobayashi, S. 1939. A re-examination of *Pheretima yamadai* Hatai, an earthworm found in Japan and China. Science Reports of the Tohoku Imperial University, 14: 135–139.
- Kobayashi, S. 1941. The terrestrial earthworm fauna of Kyushu. Botany, Zoology, Tokyo, 9: 511–518.
- Michaelsen, W. 1892. Terricolen der Berliner Zoologischen Sammlung, II. Archiv für Naturgeschiechte, Berlin, 58: 209–261.
- Michaelsen, W. 1899. Terricolen von verschiedened Gebieten der Erde. Mitteilungen aus dem Naturhistorischen Museum in Hamburg, 16: 3–122.
- Michaelsen, W. 1900. Das Tierreich Vol. 10: Vermes, Oligochaeta. 575 pp. Friedländer and Sohn, Berlin.
- Michaelsen, W. 1903. Die geographische Verbreitung der Oligochaeten. 186 pp. Friedländer and Sohn, Berlin.
- Michaelsen, W. 1931. The Oligochaeta of China. Peking Natural History Bulletin, 5: 1–24.
- Minamiya, Y., H. K. Watanabe, K. Ishizuka, T. Shimano, M. Ito and N. Takeuchi 2007. On the earthworm fauna of Miyagi University of Education, Miyagi Pref., northeastern Japan. Miyagi University of Education, Annual Reports of Envionmental Education, 10: 53–56. (In Japanese.)
- Minamiya, Y., J. Yokoyama and T. Fukuda 2009. On the earthworm fauna around Lake Izunuma-Uchinuma, northern Japan. Izunuma-Uchinuma Wetland Researches, 3: 13–18. (In Japanese with English abstract.)
- Nakamura, Y. 1999 Checklist of earthworms of Pheretima

- genus group (Megascolecidae: Oligochaeta) of the world. Edaphologia, 64: 1–78.
- Ohfuchi, S. 1936. On *Pheretima marenzelleri* Cognetti. Zoological Magazine, 48(4): 230. (In Japanese.)
- Ohfuchi, S. 1937. On the species possessing four pairs of spermathecae in the genus *Pheretima*, together with the variability of some external and internal characteristics. Saito Ho-on Kai Museum Research Bulletin, 12: 31–136.
- Ohfuchi, S. 1938a. On the variability of the opening and the structure of the spermatheca and the male organ in *Pheretima irregularis*. Saito Ho-on Kai Museum Research Bulletin, 15: 1–31.
- Ohfuchi, S. 1938b. New species of earthworms from northeastern Honshu, Japan. Saito Ho-on Kai Museum Research Bulletin, 15: 33–52.
- Ohfuchi, S. 1939. Further studies of the variability in the position and number of male and spremathecal pores in the case of *Pheretima irregularis* based on local analysis. Science Report of Tohoku University, 14: 81–117.
- Ohfuchi, S. 1957. On a collection of the terrestrial Oligochaeta obtained from the various localities in Riu-kiu Islands, together with a note on their geographical dis-

- tribution (part II). Journal of Agricultural Science of Tokyo Nogyo Daigaku, 3: 243–261.
- Ohfuchi, S. 1957b. Annelida, Oligochaeta. In Uchida, S. and Uchida, T (eds.): Illustrated Encyclopedia of the Fauna of Japan, pp. 1352–1369. Hokuryukan, Tokyo.
- Oishi, M. 1930. On the reproductive process of the earthworm, *Pheretima communissima*, (Goto et Hatai). Part I. Science Reoport of Tohoku Imperial University, 5: 400–450.
- Sims, R. W. and E. G. Easton 1972. A numerical revision of the earthworm genus *Pheretima* auct. (Megascolecidae: Oligochaeta) with the recognition of new genera and an appendix on the earthworms collected by the Royal Society North Borneo Expedition. Biological Journal of the Linnaean Society, London, 4: 169–268.
- Song, M. J. and K. Y. Paik 1970. On a small collection of earthworms from Geo-je Isl., Korea. Korean Journal of Zoology, 13: 101–111.
- Yamaguchi, H. 1962. On earthworm belonging to the genus *Pheretima* collected from the southern part of Hokkaido. Journal Hokkaido Gakugei University, 13: 1–21.

Appendix 1. Summary of the Saito Ho-on Museum Collection (Hatai and Ohfuchi's earthworm samples) in the National Museum of Nature and Science, Tokyo briefly inspected 28 December 2009 by R. J. Blakemore. Spec, specimen; spex, specimens; db, incomplete NSMT earthworm database from 2009 based on this material.

Moniligastridae (Drawida spp.)

Drawida batches #72, 1159 and 1196 were inspected, all were dried and small except the latter which included some larger worms collected in 1937 (so not syntypes of *D. hattamimizu*). Batch #599 had small *Drawida* (*D. japonica*?) collected 1914.

Summary: no *Drawida hattamimizu* Hattai, 1930 samples were found.

Megascolecidae (pheretimoids)

Summary of possible pheretimoid types:

Pheretima gomejimensis Ohfuchi, 1937: #935 is dozen dried up spex possibly types as label says collected 4.ix.1936 from Gomejima, Aomori — the type locality. Medium sized pheretimoids but cannot tell whether any are mature or have been dissected. db says "gomejiminsis?" and notes label was outside jar.

Pheretima oyamai Ohfuchi, 1937 listed on db #340 from "Nakasatogun," possible type.

Pheretima servinus (sic) Hatai and Ohfuchi, 1937: dried batch #602 has some mention on the db and thus possibly type. Now included in the genus *Metaphire* as *M. servina*.

Pheretima tappensis Ohfuchi, 1935: batch #193 is possibly wet type but is from Hokkaido; batch #1199 is 2 or 3 dry specimens, possibly mature, at least one dissected, plus a vial with part of a body (gut?) inside. Batch #1214 also dry. The labels are poor and incomplete but one type locality is "Tappi" in Honshu cf. Batch #193 is two or more large specimens from Hokkaido.

Pheretima yamadai Hatai, 1930: batch #174 consists of about 6 specimens, one mature is dissected. Others have prominent (everted?) male pores. Possibly syntypes if the location "Tottori" is same as type location but no collection date (after or before 1930?). Notes: db mention of "P. Nagasakiana nov.sp." Batch #341 is a manuscript name with no ICZN status. Many unlabelled specimens (in both NSMT and UMUTZ) may yet be lost syntypes, but this indeterminable without further research.

Appendix 2. Yet another "Box of Worms" inspected by author in October, 2010

On Monday, 4th October, 2010 Dr. Rei Ueshima emailed R. J. Blakemore to say that he just recalled a box of original earthworm samples that had been taken from the Zoology Department of the University of Tokyo Museum (UMUTZ) several years earlier. Dr. Ueshima said the box was now held by Dr. Eijiro Nishi, Faculty of Education and Human Sciences, Yokohama National University (YNU) but that "These specimens (ca. 40 lots) were examined by Ishizuka and may contain no type specimen." Through the kindness of Dr. Nishi, this discarded box of worm samples at YNU was made available.

The box in question had the following label in Japanese on the outside:

"[To] Dr Eijiro Nishi, Original earthworm samples,

Heisei 13, 7th month [July, 2001].

[From] Kotaro Ishizuka"

Most of the glass jars were original, some were cracked, and the labels and contents were in various states of deterioration and leakage which is a great shame as these samples must have survived, due to the diligence of curators who recognized their value, both the 1923 Great Kanto Earthquake and the 1940s carpet bombing of Tokyo.

At least three sets of syntypes were thought present by the current author, and there was an urgent need to re-register these specimens, to stabilize samples, to decipher the labels, and to ensure this vitally important material is preserved and made available for morphological and DNA analysis into the future. These vitally important historical samples are now again safely stored in perpetuity at UMUTZ under curatorial care (see Table 2 footnote).